



**MONROE
CAPITAL**

EXPERIENCE. SECURITY. CONSISTENCY.

**LEADER IN
MIDDLE MARKET
HEALTHCARE FINANCE**

Monroe Capital at a Glance

2004
Year founded

\$24B+
Assets Under
Management¹

2,350+
Transactions Since
Business Inception

\$58.5B
Invested capital

300+
Total employees

1. Assets under management in excess of \$24 billion as of 1/1/2026

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations

HEALTHCARE SEGMENTS OF INTEREST

- Facility or home based services
- Provider practice management
- Pharmaceutical products and services
- Payor and provider outsourcing
- Medical staffing
- Niche medical products and equipment
- Specialty distribution
- Healthcare information technology
- Animal health

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

A recognized leader in our field

Inc.

2025



2025

**Private Debt
Investor**

AWARDS 2025

2025



2024

**Private Debt
Investor**

DECADE AWARD

2023

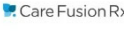
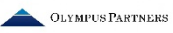
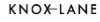


CHICAGO | AUSTIN | BOSTON | FARMINGTON | LOS ANGELES | MIAMI | NAPLES | NEW YORK | SAN FRANCISCO | ABU DHABI | COPENHAGEN | MUNICH | SEOUL | SYDNEY

HEALTHCARE FINANCE CONTACT

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REPRESENTATIVE INVESTMENTS

Undisclosed Senior Credit Facility was provided to support the acquisition of  by  Agent	Undisclosed Senior Credit Facility was provided to support the investment in  by  Agent	Undisclosed Senior Credit Facility was provided to support the growth of  by  Joint Lead Arranger	Undisclosed Senior Credit Facility was provided to support the investment in  by  Joint Lead Arranger	Undisclosed Senior Credit Facility was provided to support the acquisition of   by  Agent	Undisclosed Senior Credit Facility was provided to support the acquisition of  by  Joint Lead Arranger
Undisclosed Senior Credit Facility was provided to support the growth of  by  Agent	Undisclosed Senior Credit Facility was provided to support the investment in  by  Joint Lead Arranger	Undisclosed Senior Credit Facility was provided to support the acquisition of Physical Therapy Company Administrative Agent & Joint Lead Arranger	Undisclosed Senior Credit Facility was provided to support the acquisition of   by  Agent	Undisclosed Senior Credit Facility was provided to support the acquisition of  by  Administrative Agent & Joint Lead Arranger	Undisclosed Senior Credit Facility was provided to support the continued growth of  by  Joint Lead Arranger
Undisclosed Senior Credit Facility was provided to support the acquisition of  by  Agent	Undisclosed Senior Credit Facility was provided to support the acquisition of  by  Co-Lender	Undisclosed Senior Credit Facility was provided to support the acquisition of  by  Joint Lead Arranger	Undisclosed Senior Credit Facility was provided to support the growth of  by  Agent	Undisclosed Senior Credit Facility was provided to support the acquisition of Specialty Vet Business Agent	Undisclosed Senior Credit Facility was provided to support the acquisition of  by  Agent & Joint Lead Arranger
Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the growth of  by  Agent	Undisclosed Senior Credit Facility was provided to support the growth of  by  Agent	Undisclosed Senior Credit Facility was provided to support the acquisition  by  Agent	Undisclosed Senior Credit Facility was provided to support the add-on acquisition  by General Atlantic, The Pritzker Organization, and Denali Growth Partners Agent	Undisclosed Senior Credit Facility was provided to support the refinancing of  by  Agent	Undisclosed Senior Credit Facility was provided to support the acquisition of  by  Agent