



**MONROE
CAPITAL**

EXPERIENCE. SECURITY. CONSISTENCY.

**LEADER IN
LOWER MIDDLE MARKET
FINANCE**

Monroe Capital at a Glance

2004
Year founded

\$24B+
Assets Under
Management¹

2,350+
Transactions Since
Business Inception

\$58.5B
Invested capital

300+
Total employees

1. Assets under management in excess of \$24 billion as of 1/1/2026

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA
- Up to \$300 million hold size

INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Recurring revenue loans / SaaS financing
- Asset backed facilities
- Equity co-investments

TRANSACTION TYPES

- Acquisitions
- Leveraged recapitalizations
- Refinancings
- Alternative Credit finance
- Growth capital
- Special situations

TARGET INVESTMENTS

- Private equity buyouts and recapitalizations
- Privately-held transactions
- Independent sponsor partnerships

INDUSTRY FOCUS

Experience across industry verticals, including:

- Business services
- Healthcare
- Software & technology
- Tech enabled services
- Infrastructure
- Industrials
- Distribution
- Manufacturing
- Sports, media and entertainment

A recognized leader in our field

Inc.

2025



2025

**Private Debt
Investor**

AWARDS 2025

2025

**THE M&A
ATLAS
AWARDS**

2024

**Private Debt
Investor**

DECADE AWARD

2023

National Coverage

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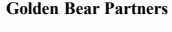
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CHICAGO | AUSTIN | BOSTON | FARMINGTON | LOS ANGELES | MIAMI | NAPLES | NEW YORK | SAN FRANCISCO | ABU DHABI | COPENHAGEN | MUNICH | SEOUL | SYDNEY

RECENT TRANSACTIONS

Senior Credit Facility was provided to support the acquisition of  by  Agent	Senior Credit Facility was provided to support the acquisition of  by  Agent	Senior Credit Facility was provided to support the acquisition of  by  Agent	Senior Credit Facility was provided to support the acquisition of  by  Agent	Senior Credit Facility was provided to support the investment in  by  Agent
Senior Credit Facility was provided to support the acquisition of  by  Agent	Senior Credit Facility was provided to support the acquisition of  by  Agent	Senior Credit Facility was provided to support the acquisition of  by  Agent	Senior Credit Facility was provided to support the investment in  by  Agent	Senior Credit Facility was provided to support the investment in  by  Agent
Senior Credit Facility was provided to support the growth of  by  Agent	Senior Credit Facility was provided to support the recapitalization of  by  Agent	Senior Credit Facility was provided to support the acquisition of  by  Agent	Senior Credit Facility was provided to support the investment in  by  Admin Agent & Joint Lead Arranger	Senior Credit Facility was provided to support the acquisition of  by  Agent
Senior Credit Facility was provided to support the investment in  by  Agent	Senior Credit Facility was provided to support the acquisition of  by  Agent	Senior Credit Facility was provided to support the acquisition of  by  Joint Lead Arranger	\$50,000,000 Senior Credit Facility was provided to support the growth of  by  Agent	Senior Credit Facility & Equity Co-Investment was provided to support the recapitalization of  by  Agent