



**MONROE
CAPITAL**

EXPERIENCE. SECURITY. CONSISTENCY.

INDEPENDENT SPONSOR FINANCE

"ONE-STOP" DEBT & EQUITY SOLUTIONS FOR
INDEPENDENT SPONSORS

Monroe Capital at a Glance

2004

Year founded

\$24B+

Assets Under
Management¹

2,350+

Transactions Since
Business Inception

\$58.5B

Invested capital

300+

Total employees

1. Assets under management in excess of \$24 billion as of 1/1/2026

INVESTMENT CRITERIA

COMPANY CRITERIA

- EBITDA of \$5 million and greater
- Historical & projected growth
- Solid industry fundamentals
- Diversified customer base

TRANSACTION CRITERIA

- ≥ \$20 million in enterprise value
- ≥ \$2 million in Monroe equity per transaction
- Monroe to provide senior debt

MONROE CAPITAL ADVANTAGE

"ONE-STOP" FUNDING SOLUTIONS

- Efficient and cost-effective path for Independent Sponsors looking to raise both debt & equity capital

ATTRACTIVE SPONSOR ECONOMICS

- Monroe offers Independent Sponsors with preferable economics (closing fees, annual management fees and promote structures)

ATTRACTIVE SPONSOR GOVERNANCE

- Flexible governance that preserves the ability for independent sponsors to retain control

ABOUT MONROE CAPITAL

The Independent Sponsor Finance vertical focuses on providing comprehensive "one-stop" solutions for independent sponsors seeking both debt and equity financing for acquisitions and recapitalizations. Monroe offers independent sponsors an efficient path to raising capital and a high degree of certainty in completing transactions. As a strategic partner, Monroe is capable of funding future growth while providing flexible, cost-effective capital structures.

The team seeks to partner with independent sponsors who have a proven track record of creating realized equity value. With more than 20 years of experience, Monroe has supported independent sponsors and executives across a wide range of industries. This long-standing experience is complemented by our flexible investment approach and our ability to close and fund transactions quickly.

A recognized leader in our field

Inc.

2025



2025

**Private Debt
Investor**

AWARDS 2025

2025

**THE M&A
ATLAS
AWARDS**

2024

**Private Debt
Investor**

DECADE AWARD

2023



CHICAGO | AUSTIN | BOSTON | FARMINGTON | LOS ANGELES | MIAMI | NAPLES | NEW YORK | SAN FRANCISCO | ABU DHABI | MUNICH | SEOUL | SYDNEY

INDEPENDENT SPONSOR FINANCE TEAM

Chris Larson
Managing Director
(312) 568-7881
clarson@monroecap.com

Matt London
Managing Director
(312) 429-6582
mlondon@monroecap.com

Brandon Medina
Vice President
(312) 451-9841
bmedina@monroecap.com

Jeremy Simmons
Managing Director
(312) 568-7814
jsimmons@monroecap.com

Jared Rubenstein
Managing Director
(312) 589-8403
jrubenstein@monroecap.com

AK Kaza
Director
(312) 523-2377
ckaza@monroecap.com

Jon Broun
Associate
(312) 449-6326
jbroun@monroecap.com

Ryan Schafer
Vice President
(312) 754-8345
rschafer@monroecap.com

Reid Spearin
Managing Director
(312) 568-7893
rspearin@monroecap.com

David Shi
Director
(312) 248-3768
dshi@monroecap.com

Tom Aronson
Head of Originations
(312) 523-2364
taronson@monroecap.com

REPRESENTATIVE INVESTMENTS

Senior Credit Facility & Equity Co-Investment <i>was provided to support the recapitalization of</i>  by Golden Bear Partners Agent	Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i>  by  Agent	Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i> Environmental Liquid Waste Solutions Platform by Newman Reilly Capital Partners, LLC Agent	Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i>  by  Agent	Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i>  by  Agent
Senior Credit Facility & Equity Co-Investment <i>was provided to support the recapitalization of</i>  by  Agent	Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i>  by  Agent	Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i>  by  Agent	Growth Capital Investment <i>was provided to support the acquisition of</i>  by  Agent	Senior Credit Facility & Equity Co-Investment <i>was provided to support the growth of</i>  by  Agent
Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i>  by  Agent	Senior Credit Facility & Equity Co-Investment <i>was provided to support the sale of</i>  by  Agent	Senior Credit Facility & Equity Co-Investment <i>was provided to support acquisition of</i>  by  Agent	Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i>  by  Agent	Senior Credit Facility & Equity Co-Investment <i>was provided to support recapitalization of</i>  by  Agent