



MONROE CAPITAL

EXPERIENCE. SECURITY. CONSISTENCY.

LEADER IN MIDDLE MARKET SPECIALTY FINANCE

Monroe Capital at a Glance

2004
Year founded

\$24B+
Assets Under Management¹

2,350+
Transactions Since Business Inception

\$58.5B
Invested capital

300+
Total employees

1. Assets under management in excess of \$24 billion as of 1/1/2026

INVESTMENT CRITERIA

- Ability to underwrite facilities over \$500 million
- In-house credit and analytics
- Proprietary sourcing channel
- Current or near term cash-flow characteristics in liquid or illiquid assets
- U.S. focus with foreign capabilities

TRANSACTION TYPES

- Directly originated asset pool loans: revolving, senior, and junior structures
- Selective operating company loans and equity investments
- Warehouse and securitization structures
- Forward flow and opportunistic portfolio purchases

SECTOR FOCUS

- Litigation finance
 - Commercial
 - Pre-settlement
 - Attorney Loans
 - Mass Tort
- Small business lending and leasing
- Structured settlements
- Infrastructure finance
- Marketplace lending
- Commercial and residential real estate specialty finance
- Royalty streams
- Trade finance
- Consumer finance
- Merchant Cash Advance
- Rent-to-Own
- Aviation

TARGET INVESTMENT/ PARTNERS

- Financial technology companies
- Specialty finance companies
- Private equity and venture capital firms
- Law firms
- Lending platforms
- Asset managers and funds
- Selective de novo joint ventures
- Real estate funds

A recognized leader in our field

Inc.

2025



2025

Private Debt Investor

AWARDS 2025

2025

THE M&A
ATLAS
AWARDS

2024

Private Debt Investor

DECADE AWARD

2023



CHICAGO | AUSTIN | BOSTON | FARMINGTON | LOS ANGELES | MIAMI | NAPLES | NEW YORK | SAN FRANCISCO | ABU DHABI | MUNICH | SEOUL | SYDNEY



MONROE CAPITAL




















SPECIALTY FINANCE TEAM

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REPRESENTATIVE TRANSACTIONS

<p>AUD 500,000,000 Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>Agent</p>	<p>\$150,000,000 Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>W3 Real Estate Debt Fund</p> <p>Agent</p>	<p>\$85,000,000 Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>Co-Lender</p>	<p>\$30,000,000 Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>by</p>  <p>Further Global</p> <p>Agent</p>	<p>\$325,000,000 Senior Credit Facility <i>was provided to support the merger with Eco-Site</i></p>  <p>Monroe invested with partners:</p>   <p>Administrative Agent</p>
<p>\$125,000,000 Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>Sports, Media & Entertainment</p> <p>Agent</p>	<p>Undisclosed Bridge Loan <i>was provided to support the growth of</i></p>  <p>Agent</p>	<p>\$100,000,000 Senior Credit Facility <i>was provided to support the acquisition and future growth of</i></p>  <p>a portfolio company of</p>  <p>Agent</p>	<p>\$100,000,000 Senior Credit Facility <i>was provided to support the growth strategy of</i></p>  <p>Agent</p>
<p>Undisclosed Bridge Loan <i>was provided to support the acquisition of</i></p> <p>Shields Land Company of Georgia</p> <p>by</p> <p>North Central Industries</p> <p>Agent</p>	<p>Undisclosed Unitranche Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$27,500,000 Senior Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$50,000,000 Senior Credit Facility <i>was provided to support the future growth of</i></p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the recapitalization of</i></p> <p>Town Mortgage Corporation</p> <p>by</p> <p>American Community Homes, Inc</p> <p>Agent</p>

