



**MONROE  
CAPITAL**

EXPERIENCE. SECURITY. CONSISTENCY.

**LEADER IN MIDDLE  
MARKET SOFTWARE &  
TECHNOLOGY FINANCE**

### Monroe Capital at a Glance

**2004**  
Year founded

**\$24B+**  
Assets Under  
Management<sup>1</sup>

**2,350+**  
Transactions Since  
Business Inception

**\$58.5B**  
Invested capital

**300+**  
Total employees

1. Assets under management in excess of \$24 billion as of 1/1/2026

#### INVESTMENT PRODUCTS

- Recurring revenue financings
- Cash flow and enterprise value-based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

#### TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations
- Warehouse facilities

#### TARGET INVESTMENTS

- Transaction size: \$20 - \$200 million

#### SOFTWARE & TECHNOLOGY SEGMENTS OF INTEREST

- Software
  - Application
  - Enterprise
  - Infrastructure
  - Educational
- Financial technology / Marketplace lending
- Data processing and IT services
- Internet eCommerce
- Industrial technology
- Tech-enabled business services
- Healthcare IT
- Marketing technology & analytics
- Security and alarm businesses
- Personal Emergency Response System (PERS) businesses

#### A recognized leader in our field

**Inc.**

2025



2025

**Private Debt  
Investor**

AWARDS 2025

2025

THE **M&A  
ATLAS**  
AWARDS

2024

**Private Debt  
Investor**

DECADE AWARD

2023



CHICAGO | AUSTIN | BOSTON | FARMINGTON | LOS ANGELES | MIAMI | NAPLES | NEW YORK | SAN FRANCISCO | ABU DHABI | MUNICH | SEOUL | SYDNEY











































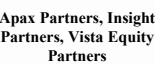






## SOFTWARE & TECHNOLOGY FINANCE TEAM

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## REPRESENTATIVE TRANSACTIONS

<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Participant</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the investment in</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Administrative Agent &amp; Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Unitranche Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Participant</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Administrative Agent &amp; Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Participant</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Participant</p>
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