



**MONROE
CAPITAL**

EXPERIENCE. SECURITY. CONSISTENCY.

INDEPENDENT SPONSOR FINANCE

"ONE-STOP" DEBT & EQUITY SOLUTIONS FOR
INDEPENDENT SPONSORS

Monroe Capital at a Glance

2004
Year founded

\$24B+
Assets Under
Management¹

2,350+
Transactions Since
Business Inception

\$58.5B
Invested capital

300+
Total employees

1. Assets under management in excess of \$24 billion as of 1/1/2026

INVESTMENT CRITERIA

COMPANY CRITERIA

- EBITDA of \$5 million and greater
- Historical & projected growth
- Solid industry fundamentals
- Diversified customer base

TRANSACTION CRITERIA

- ≥ \$20 million in enterprise value
- ≥ \$2 million in Monroe equity per transaction
- Monroe to provide senior debt

MONROE CAPITAL ADVANTAGE

"ONE-STOP" FUNDING SOLUTIONS

- Efficient and cost-effective path for Independent Sponsors looking to raise both debt & equity capital

ATTRACTIVE SPONSOR ECONOMICS

- Monroe offers Independent Sponsors with preferable economics (closing fees, annual management fees and promote structures)

ATTRACTIVE SPONSOR GOVERNANCE

- Flexible governance that preserves the ability for independent sponsors to retain control

ABOUT MONROE CAPITAL

The Independent Sponsor Finance vertical focuses on providing comprehensive "one-stop" solutions for independent sponsors seeking both debt and equity financing for acquisitions and recapitalizations. Monroe offers independent sponsors an efficient path to raising capital and a high degree of certainty in completing transactions. As a strategic partner, Monroe is capable of funding future growth while providing flexible, cost-effective capital structures.

The team seeks to partner with independent sponsors who have a proven track record of creating realized equity value. With more than 20 years of experience, Monroe has supported independent sponsors and executives across a wide range of industries. This long-standing experience is complemented by our flexible investment approach and our ability to close and fund transactions quickly.

A recognized leader in our field

Inc.

2025



2025

**Private Debt
Investor**

AWARDS 2025

2025

**THE M&A
ATLAS
AWARDS**

2024

**Private Debt
Investor**

DECADE AWARD

2023



CHICAGO | AUSTIN | BOSTON | FARMINGTON | LOS ANGELES | MIAMI | NAPLES | NEW YORK | SAN FRANCISCO | ABU DHABI | MUNICH | SEOUL | SYDNEY

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REPRESENTATIVE INVESTMENTS

Senior Credit Facility & Equity Co-Investment
was provided to support the recapitalization of




by


Golden Bear Partners

Agent

Senior Credit Facility & Equity Co-Investment
was provided to support the acquisition of



by



**WESTBOURNE
CAPITAL
PARTNERS**

Agent

Senior Credit Facility & Equity Co-Investment
was provided to support the acquisition of

Environmental Liquid Waste Solutions Platform

by

Newman Reilly Capital Partners, LLC

Agent

Senior Credit Facility & Equity Co-Investment
was provided to support the acquisition of




by




AVATHON

Agent

Senior Credit Facility & Equity Co-Investment
was provided to support the acquisition of




by




**EVE
PARTNERS**

Agent

Senior Credit Facility & Equity Co-Investment
was provided to support the recapitalization of



by



**RCAP
EQUITY**

Agent

Senior Credit Facility & Equity Co-Investment
was provided to support the acquisition of




by




AVATHON

Agent

Senior Credit Facility & Equity Co-Investment
was provided to support the acquisition of



by



**RESPIDA
CAPITAL**

Agent

Growth Capital Investment
was provided to support the acquisition of



by



**RESPIDA
CAPITAL**

Agent

Senior Credit Facility & Equity Co-Investment
was provided to support the growth of




by




SOFTWARE GROWTH PARTNERS

Agent

Senior Credit Facility & Equity Co-Investment
was provided to support the acquisition of




by




SOFTWARE GROWTH PARTNERS

Agent

Senior Credit Facility & Equity Co-Investment
was provided to support the sale of




by




**RED DOG
EQUITY**

Agent

Senior Credit Facility & Equity Co-Investment
was provided to support acquisition of




by




**RED DOG
EQUITY**

Agent

Senior Credit Facility & Equity Co-Investment
was provided to support the acquisition of



by



**CHC
CHAMPION HEALTHCARE CAPITAL**

Agent

Senior Credit Facility & Equity Co-Investment
was provided to support recapitalization of



by



**LEVEL CAPITAL
PARTNERS**

Agent