



**MONROE
CAPITAL**

EXPERIENCE. SECURITY. CONSISTENCY.

**LEADER IN
MIDDLE MARKET
HEALTHCARE FINANCE**

Monroe Capital at a Glance

2004
Year founded

\$24B+
Assets Under
Management¹

2,350+
Transactions Since
Business Inception

\$58.5B
Invested capital

300+
Total employees

1. Assets under management in excess of \$24 billion as of 1/1/2026

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations

HEALTHCARE SEGMENTS OF INTEREST

- Facility or home based services
- Provider practice management
- Pharmaceutical products and services
- Payor and provider outsourcing
- Medical staffing
- Niche medical products and equipment
- Specialty distribution
- Healthcare information technology
- Animal health

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

A recognized leader in our field

Inc.

2025



2025

**Private Debt
Investor**

AWARDS 2025

2025

**THE M&A
ATLAS
AWARDS**

2024

**Private Debt
Investor**

DECADE AWARD

2023







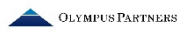


































CHICAGO | AUSTIN | BOSTON | FARMINGTON | LOS ANGELES | MIAMI | NAPLES | NEW YORK | SAN FRANCISCO | ABU DHABI | MUNICH | SEOUL | SYDNEY

HEALTHCARE FINANCE CONTACT

Matthew Evans
 Managing Director, Head of Healthcare Finance
 (312) 568-7806
 mevans@monroecap.com

REPRESENTATIVE INVESTMENTS

<p>Undisclosed Senior Credit Facility was provided to support the investment in</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the investment in</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>   <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the investment in</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>Physical Therapy Company</p> <p>Administrative Agent & Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>   <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Administrative Agent & Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the continued growth of</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>Specialty Vet Business</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent & Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the add-on acquisition</p>  <p>by</p> <p>General Atlantic, The Pritzker Organization, and Denali Growth Partners</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the refinancing of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>