



**MONROE  
CAPITAL**

EXPERIENCE. SECURITY. CONSISTENCY.

**LEADER IN  
LOWER MIDDLE MARKET  
FINANCE**

**Monroe Capital at a Glance**

**2004**  
Year founded

**\$24B+**  
Assets Under  
Management<sup>1</sup>

**2,350+**  
Transactions Since  
Business Inception

**\$58.5B**  
Invested capital

**300+**  
Total employees

1. Assets under management in excess of \$24 billion as of 1/1/2026

**INVESTMENT CRITERIA**

- Middle market companies starting at \$5 million EBITDA
- Up to \$300 million hold size

**TARGET INVESTMENTS**

- Private equity buyouts and recapitalizations
- Privately-held transactions
- Independent sponsor partnerships

**INVESTMENT PRODUCTS**

- Cash flow and enterprise value loans
- Recurring revenue loans / SaaS financing
- Asset backed facilities
- Equity co-investments

**INDUSTRY FOCUS**

Experience across industry verticals, including:

- Business services
- Healthcare
- Software & technology
- Tech enabled services
- Infrastructure
- Industrials
- Distribution
- Manufacturing
- Sports, media and entertainment

**TRANSACTION TYPES**

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Alternative Credit finance
- Special situations

**A recognized leader in our field**



2025



2025



2025



2024



2023

**National Coverage**

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## RECENT TRANSACTIONS

<p><b>Senior Credit Facility</b> was provided to support the investment in</p>  <p>by</p> <p><b>IMMEC</b></p> <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility</b> was provided to support the acquisition of</p>  <p>by</p> <p><b>FIRSTRESERVE</b></p> <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility</b> was provided to support the acquisition of</p>  <p>by</p>  <hr/> <p><b>Joint Lead Arranger</b></p>	<p><b>\$50,000,000 Senior Credit Facility</b> was provided to support the growth of</p>  <p>Restore. Regrow. Renew.</p> <p>by</p>  <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility &amp; Equity Co-Investment</b> was provided to support the recapitalization of</p>  <p>by</p> <p><b>Golden Bear Partners</b></p> <hr/> <p><b>Agent</b></p>
<p><b>Senior Credit Facility</b> was provided to support the investment in</p>  <p>by</p>  <hr/> <p><b>Admin Agent &amp; Joint Lead Arranger</b></p>	<p><b>Senior Credit Facility</b> was provided to support the growth of</p>  <p>by</p>  <hr/> <p><b>Joint Lead Arranger</b></p>	<p><b>Senior Credit Facility</b> was provided to support the acquisition of</p>  <p>by</p>  <hr/> <p><b>Lead Left Agent</b></p>	<p><b>Senior Credit Facility</b> was provided to support the investment in</p>  <p>EMPOWERING PLANS</p> <p>by</p>  <hr/> <p><b>Joint Lead Arranger</b></p>	<p><b>Senior Credit Facility</b> was provided to support the growth of</p> <p><b>Antelope</b></p> <p>by</p> <p><b>ALPINE</b></p> <hr/> <p><b>Agent</b></p>
<p><b>Senior Credit Facility</b> was provided to support the growth of</p>  <p>by</p> <p><b>RECOGNIZE</b></p> <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility</b> was provided to support the acquisition of</p> <p><b>K2 Services, Epiq GBTS &amp; Forrest Solutions</b></p> <p>by</p>  <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility</b> was provided to support the acquisition of</p>  <p>by</p>  <p>by</p>  <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility</b> was provided to support the acquisition of</p> <p><b>SURFACEDESIGN A&amp;P</b></p> <p>by</p>  <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility</b> was provided to support acquisition of</p> <p><b>BECKWAY</b></p> <p>by</p> <p><b>Frontenac</b></p> <hr/> <p><b>Agent</b></p>
<p><b>Growth Capital Investment</b> was provided to support the acquisition of</p> <p><b>ENTOUCH</b></p> <p>by</p>  <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility</b> was provided to support the acquisition of</p>  <p>by</p>  <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility &amp; Equity Co-Investment</b> was provided to support the acquisition of</p>  <p>by</p>  <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility</b> was provided to support the growth of</p>  <p>GROUP OF COMPANIES</p> <p>by</p>  <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility &amp; Equity Co-Investment</b> was provided to support the acquisition of</p> <p><b>Environmental Liquid Waste Solutions Platform</b></p> <p>by</p> <p><b>Newman Reilly Capital Partners, LLC</b></p> <hr/> <p><b>Agent</b></p>



# MONROE CAPITAL

EXPERIENCE. SECURITY. CONSISTENCY.

## LEADER IN LOWER MIDDLE MARKET FINANCE

### Monroe Capital at a Glance

2004

Year founded

\$23.6B

Assets Under Management

2,300+

Transactions Since Business Inception

\$54B

Invested capital

315

Total employees

#### INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA
- Up to \$300 million hold size

#### TARGET INVESTMENTS

- Private equity buyouts
- Privately-held transactions
- Independent sponsor partnerships

#### INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Recurring revenue loans / SaaS financing
- Asset backed loans
- Equity co-investments

#### INDUSTRY FOCUS

Experience across industry verticals, including:

- Business services
- Healthcare
- Software & technology
- Tech enabled services
- Industrials
- Distribution
- Manufacturing
- Media

#### TRANSACTION TYPES

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Alternative Credit finance
- Special situations

### A recognized leader in our field

**Inc.**

2025



2025

**Private Debt Investor**

AWARDS 2024

2024



2024

**Private Debt Investor**

DECADE AWARD

2023

### National Coverage

West Coast

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CHICAGO | ABU DHABI | AUSTIN | BOSTON | FARMINGTON | LOS ANGELES | MIAMI | NAPLES | NEW YORK | SAN FRANCISCO | SEOUL | SYDNEY



# MONROE CAPITAL

## LEADER IN MIDDLE MARKET FINANCE

### INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

### INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Unitranche financings
- Recurring revenue loans
- SaaS financing
- Club and syndicated transactions
- Asset backed loans
- Equity co-investments
- Special purpose acquisition companies (SPACs)

### TRANSACTION TYPES

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Specialty finance
- Special situations
- Alternative Credit finance

### TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

### INDUSTRY FOCUS

Our team has experience across many industry verticals, including specialization in:

- Business services
- Healthcare
- Software & technology
- Media
- Specialty finance
- Distribution
- Manufacturing
- Consumer goods

With over 2,300 transactions completed and more than \$54 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.

**Inc.**

2025 FOUNDER  
FRIENDLY INVESTORS  
LIST



2025 TOP PRIVATE CREDIT FIRM

**Private Debt  
Investor**

AWARDS 2024

2024 LOWER MID-MARKET  
LENDER of the YEAR, AMERICAS

THE M&A  
**ATLAS**  
AWARDS

2024 LOWER MID-  
MARKETS LENDER of the  
YEAR, AMERICAS

**Private Debt  
Investor**

DECADE AWARD

2023 LOWER MID-MARKET  
LENDER of the DECADE,  
AMERICAS

Chicago • Austin • Boston • Farmington • Los Angeles • Miami • Naples • New York • San Francisco • Abu Dhabi • Seoul • Sydney

monroecap.com | 312.258.8300



# MONROE CAPITAL

## RECENT TRANSACTIONS

**Undisclosed Senior Credit Facility**  
was provided to support the growth of



by



**Joint Lead Arranger**

**Undisclosed Senior Credit Facility**  
was provided to support the acquisition of



by



**Lead Left Agent**

**Undisclosed Senior Credit Facility**  
was provided to support the investment in




by




**Joint Lead Arranger**

**Undisclosed Senior Credit Facility**  
was provided to support the growth of



by



**Agent**

**Undisclosed Senior Credit Facility**  
was provided to support the growth of



by




**Agent**

**Undisclosed Senior Credit Facility**  
was provided to support the acquisition of

**K2 Services, Epiq GBTS & Forrest Solutions**

by



**Agent**

**Undisclosed Senior Credit Facility**  
was provided to support the acquisition of




by




**Agent**

**Undisclosed Senior Credit Facility**  
was provided to support the acquisition of

**SURFACE DESIGN A&P**

by




**Agent**

**Undisclosed Senior Credit Facility**  
was provided to support acquisition of

**BECKWAY**

by




**Agent**

**Undisclosed Growth Capital Investment**  
was provided to support the acquisition of

**ENTOUCH**

by




**Agent**

**Undisclosed Senior Credit Facility**  
was provided to support the acquisition of


**EARTHWORKS**

by




**Agent**

**Undisclosed Senior Credit Facility & Equity Co-Investment**  
was provided to support the acquisition of



by



**Agent**

**Undisclosed Senior Credit Facility**  
was provided to support the growth of



by



**Agent**

**Undisclosed Senior Credit Facility & Equity Co-Investment**  
was provided to support the acquisition of

**Environmental Liquid Waste Solutions Platform**

by

**Newman Reilly Capital Partners, LLC**

**Agent**

**Undisclosed Senior Credit Facility & Equity Co-Investment**  
was provided to support the sale of




by




**Agent**

**Undisclosed Senior Credit Facility**  
was provided to support the growth of




by




**Agent**

**Undisclosed Senior Credit Facility**  
was provided to support the growth of




by




**Agent**

**Undisclosed Senior Credit Facility & Equity Co-Investment**  
was provided to support the acquisition of



by




**Agent**

**Undisclosed Senior Credit Facility**  
was provided to support the investment in


**IMMEC**

by




**Agent**

**Undisclosed Senior Credit Facility & Equity Co-Investment**  
was provided to support the acquisition of



by



**Agent**