



**MONROE
CAPITAL**

EXPERIENCE. SECURITY. CONSISTENCY.

**LEADER IN
LOWER MIDDLE MARKET
FINANCE**

Monroe Capital at a Glance

2004
Year founded

\$24B+
Assets Under
Management¹

2,300+
Transactions Since
Business Inception

\$57B
Invested capital

312
Total employees

1. Assets under management in excess of \$24 billion as of 1/1/2026

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA
- Up to \$300 million hold size

INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Recurring revenue loans / SaaS financing
- Asset backed facilities
- Equity co-investments

TRANSACTION TYPES

- Acquisitions
- Leveraged recapitalizations
- Refinancings
- Alternative Credit finance
- Growth capital
- Special situations

TARGET INVESTMENTS

- Private equity buyouts and recapitalizations
- Privately-held transactions
- Independent sponsor partnerships

INDUSTRY FOCUS

Experience across industry verticals, including:

- Business services
- Healthcare
- Software & technology
- Tech enabled services
- Infrastructure
- Industrials
- Distribution
- Manufacturing
- Sports, media and entertainment

A recognized leader in our field

Inc.

2025



2025

**Private Debt
Investor**
AWARDS 2025

2025

**THE M&A
ATLAS
AWARDS**

2024

**Private Debt
Investor**
DECADE AWARD

2023

National Coverage

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RECENT TRANSACTIONS

Senior Credit Facility
was provided to support the investment in




by

IMMEC

Agent

Senior Credit Facility
was provided to support the acquisition of



by

FIRSTRESERVE

Agent

Senior Credit Facility
was provided to support the acquisition of



by



Joint Lead Arranger

**\$50,000,000
Senior Credit Facility**
was provided to support the growth of




Restore. Regrow. Renew.

by



Agent

**Senior Credit Facility &
Equity Co-Investment**
was provided to support the recapitalization of




by


Golden Bear Partners

Agent

Senior Credit Facility
was provided to support the investment in



by



**Admin Agent & Joint
Lead Arranger**

Senior Credit Facility
was provided to support the growth of




by




Joint Lead Arranger

Senior Credit Facility
was provided to support the acquisition of



by



Lead Left Agent

Senior Credit Facility
was provided to support the investment in



EMPOWERING PLANS

by



Joint Lead Arranger

Senior Credit Facility
was provided to support the growth of

Antelope

by

ALPINE

Agent

Senior Credit Facility
was provided to support the growth of



by


RECOGNIZE

Agent

Senior Credit Facility
was provided to support the acquisition of

**K2 Services, Epiq GBTS
& Forrest Solutions**

by



Agent

Senior Credit Facility
was provided to support the acquisition of




by




Agent

Senior Credit Facility
was provided to support the acquisition of

SURFACEDESIGN Atp

by



Agent

Senior Credit Facility
was provided to support acquisition of

BECKWAY

by


Frontenac

Agent

Growth Capital Investment
was provided to support the acquisition of


ENTOUCH

by




Agent

Senior Credit Facility
was provided to support the acquisition of




by




Agent

**Senior Credit Facility &
Equity Co-Investment**
was provided to support the acquisition of



by



Agent

Senior Credit Facility
was provided to support the growth of



GROUP OF COMPANIES

by



Agent

**Senior Credit Facility &
Equity Co-Investment**
was provided to support the acquisition of

**Environmental Liquid
Waste Solutions Platform**

by

**Newman Reilly Capital
Partners, LLC**

Agent