



**MONROE
CAPITAL**

EXPERIENCE. SECURITY. CONSISTENCY.

**LEADER IN
LOWER MIDDLE MARKET
FINANCE**

Monroe Capital at a Glance

2004
Year founded

\$24B+
Assets Under
Management¹

2,300+
Transactions Since
Business Inception

\$57B
Invested capital

312
Total employees

1. Assets under management in excess of \$24 billion as of 1/1/2026

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA
- Up to \$300 million hold size

TARGET INVESTMENTS

- Private equity buyouts and recapitalizations
- Privately-held transactions
- Independent sponsor partnerships

INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Recurring revenue loans / SaaS financing
- Asset backed facilities
- Equity co-investments

INDUSTRY FOCUS

Experience across industry verticals, including:

- Business services
- Healthcare
- Software & technology
- Tech enabled services
- Infrastructure
- Industrials
- Distribution
- Manufacturing
- Sports, media and entertainment

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Alternative Credit finance
- Special situations

A recognized leader in our field

Inc.

2025



2025

**Private Debt
Investor**
AWARDS 2025

2025

**THE M&A
ATLAS
AWARDS**

2024

**Private Debt
Investor**
DECADE AWARD

2023

National Coverage

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RECENT TRANSACTIONS

<p>Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>by</p> <p>IMMEC</p> <hr/> <p>Agent</p>	<p>Senior Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p> <p>FIRSTRESERVE</p> <hr/> <p>Agent</p>	<p>Senior Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <hr/> <p>Joint Lead Arranger</p>	<p>\$50,000,000 Senior Credit Facility <i>was provided to support the growth of</i></p>  <p>Restore. Regrow. Renew.</p> <p>by</p>  <hr/> <p>Agent</p>	<p>Senior Credit Facility & Equity Co-Investment <i>was provided to support the recapitalization of</i></p>  <p>by</p> <p>Golden Bear Partners</p> <hr/> <p>Agent</p>
<p>Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>by</p>  <hr/> <p>Admin Agent & Joint Lead Arranger</p>	<p>Senior Credit Facility <i>was provided to support the growth of</i></p>  <p>by</p>  <hr/> <p>Joint Lead Arranger</p>	<p>Senior Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <hr/> <p>Lead Left Agent</p>	<p>Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>by</p>  <hr/> <p>Joint Lead Arranger</p>	<p>Senior Credit Facility <i>was provided to support the growth of</i></p> <p>Antelope</p> <p>by</p> <p>ALPINE</p> <hr/> <p>Agent</p>
<p>Senior Credit Facility <i>was provided to support the growth of</i></p>  <p>by</p> <p>RECOGNIZE</p> <hr/> <p>Agent</p>	<p>Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>K2 Services, Epiq GBTS & Forrest Solutions</p> <p>by</p>  <hr/> <p>Agent</p>	<p>Senior Credit Facility <i>was provided to support the acquisition of</i></p>   <p>by</p>  <hr/> <p>Agent</p>	<p>Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>SURFACEDESIGN Atp</p> <p>by</p>  <hr/> <p>Agent</p>	<p>Senior Credit Facility <i>was provided to support acquisition of</i></p> <p>BECKWAY</p> <p>by</p> <p>Frontenac</p> <hr/> <p>Agent</p>
<p>Growth Capital Investment <i>was provided to support the acquisition of</i></p> <p>ENTOUCH</p> <p>by</p>  <hr/> <p>Agent</p>	<p>Senior Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <hr/> <p>Agent</p>	<p>Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i></p>  <p>by</p>  <hr/> <p>Agent</p>	<p>Senior Credit Facility <i>was provided to support the growth of</i></p>  <p>by</p>  <hr/> <p>Agent</p>	<p>Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i></p> <p>Environmental Liquid Waste Solutions Platform</p> <p>by</p> <p>Newman Reilly Capital Partners, LLC</p> <hr/> <p>Agent</p>