



# MONROE CAPITAL

EXPERIENCE. SECURITY. CONSISTENCY.

## LEADER IN LOWER MIDDLE MARKET FINANCE

### Monroe Capital at a Glance

2004  
Year founded

\$24B+  
Assets Under Management<sup>1</sup>

2,300+  
Transactions Since Business Inception

\$57B  
Invested capital

312  
Total employees

1. Assets under management in excess of \$24 billion as of 1/1/2026

#### INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA
- Up to \$300 million hold size

#### TARGET INVESTMENTS

- Private equity buyouts and recapitalizations
- Privately-held transactions
- Independent sponsor partnerships

#### INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Recurring revenue loans / SaaS financing
- Asset backed facilities
- Equity co-investments

#### INDUSTRY FOCUS

Experience across industry verticals, including:

- Business services
- Healthcare
- Software & technology
- Tech enabled services
- Infrastructure
- Industrials
- Distribution
- Manufacturing
- Sports, media and entertainment

#### TRANSACTION TYPES

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Alternative Credit finance
- Special situations

### A recognized leader in our field



2025



2025



2025



2024



2023

### National Coverage

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**RECENT TRANSACTIONS**

<p><b>Senior Credit Facility</b> <i>was provided to support the investment in</i></p>  <p>by</p> <p><b>IMMEC</b></p> <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility</b> <i>was provided to support the acquisition of</i></p>  <p>by</p> <p><b>FIRSTRESERVE</b></p> <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility</b> <i>was provided to support the acquisition of</i></p>  <p>by</p>  <hr/> <p><b>Joint Lead Arranger</b></p>	<p><b>\$50,000,000 Senior Credit Facility</b> <i>was provided to support the growth of</i></p>  <p>Restore. Regrow. Renew.</p> <p>by</p>  <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility &amp; Equity Co-Investment</b> <i>was provided to support the recapitalization of</i></p>  <p>by</p> <p><b>Golden Bear Partners</b></p> <hr/> <p><b>Agent</b></p>
<p><b>Senior Credit Facility</b> <i>was provided to support the investment in</i></p>  <p>by</p>  <hr/> <p><b>Admin Agent &amp; Joint Lead Arranger</b></p>	<p><b>Senior Credit Facility</b> <i>was provided to support the growth of</i></p>  <p>by</p>  <hr/> <p><b>Joint Lead Arranger</b></p>	<p><b>Senior Credit Facility</b> <i>was provided to support the acquisition of</i></p>  <p>by</p>  <hr/> <p><b>Lead Left Agent</b></p>	<p><b>Senior Credit Facility</b> <i>was provided to support the investment in</i></p>  <p>by</p>  <hr/> <p><b>Joint Lead Arranger</b></p>	<p><b>Senior Credit Facility</b> <i>was provided to support the growth of</i></p> <p><b>Antelope</b></p> <p>by</p> <p><b>ALPINE</b></p> <hr/> <p><b>Agent</b></p>
<p><b>Senior Credit Facility</b> <i>was provided to support the growth of</i></p>  <p>by</p> <p><b>RECOGNIZE</b></p> <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility</b> <i>was provided to support the acquisition of</i></p> <p><b>K2 Services, Epiq GBTS &amp; Forrest Solutions</b></p> <p>by</p>  <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility</b> <i>was provided to support the acquisition of</i></p>   <p>by</p>  <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility</b> <i>was provided to support the acquisition of</i></p> <p><b>SURFACEDESIGN Atp</b></p> <p>by</p>  <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility</b> <i>was provided to support acquisition of</i></p> <p><b>BECKWAY</b></p> <p>by</p> <p><b>Frontenac</b></p> <hr/> <p><b>Agent</b></p>
<p><b>Growth Capital Investment</b> <i>was provided to support the acquisition of</i></p> <p><b>ENTOUCH</b></p> <p>by</p>  <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility</b> <i>was provided to support the acquisition of</i></p>  <p>by</p>  <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility &amp; Equity Co-Investment</b> <i>was provided to support the acquisition of</i></p>  <p>by</p>  <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility</b> <i>was provided to support the growth of</i></p>  <p>by</p>  <hr/> <p><b>Agent</b></p>	<p><b>Senior Credit Facility &amp; Equity Co-Investment</b> <i>was provided to support the acquisition of</i></p> <p><b>Environmental Liquid Waste Solutions Platform</b></p> <p>by</p> <p><b>Newman Reilly Capital Partners, LLC</b></p> <hr/> <p><b>Agent</b></p>