



## LEADER IN MIDDLE MARKET SPECIALTY FINANCE

### INVESTMENT CRITERIA

- Ability to underwrite facilities over \$500 million
- In-house credit and analytics
- Proprietary sourcing channel
- Current or near term cash-flow characteristics in liquid or illiquid assets
- U.S. focus with foreign capabilities

### TRANSACTION TYPES

- Directly originated asset pool loans: revolving, senior, and junior structures
- Selective operating company loans and equity investments
- Warehouse and securitization structures
- Forward flow and opportunistic portfolio purchases

### SECTOR FOCUS

- Litigation finance
  - Commercial
  - Pre-settlement
  - Attorney Loans
  - Mass Tort
- Small business lending and leasing
- Commercial and residential real estate specialty finance
- Royalty streams
- Trade finance
- Consumer finance

### TARGET INVESTMENT/ PARTNERS

- Financial technology companies
- Specialty finance companies
- Private equity and venture capital firms
- Law firms
- Lending platforms
- Asset managers and funds
- Selective de novo joint ventures
- Real estate funds

With over 2,300 transactions completed and more than \$54 billion in financings for middle market clients in the U.S., Canada, Europe, Australia, and others, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2025 FOUNDER FRIENDLY INVESTORS LIST



2025 TOP PRIVATE CREDIT FIRM



2024 LOWER MID-MARKET LENDER of the YEAR, AMERICAS



2024 LOWER MID-MARKETS LENDER of the YEAR, AMERICAS



2023 LOWER MID-MARKET LENDER OF THE DECADE, AMERICAS

Chicago • Austin • Boston • Farmington • Los Angeles • Miami • Naples • New York • San Francisco • Abu Dhabi • Seoul • Sydney

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## SPECIALTY FINANCE

### SPECIALTY FINANCE TEAM

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<p>AUD 500,000,000  <b>Senior Credit Facility</b>  <i>was provided to support the investment in</i></p>  <p>Agent</p>	<p>\$150,000,000  <b>Senior Credit Facility</b>  <i>was provided to support the acquisition of</i></p> <p>W3 Real Estate  <b>Debt Fund</b></p> <p>Agent</p>	<p>\$85,000,000  <b>Senior Credit Facility</b>  <i>was provided to support the investment in</i></p>  <p>Co-Lender</p>	<p>\$30,000,000  <b>Senior Credit Facility</b>  <i>was provided to support the investment in</i></p>  <p>by</p>  <p>Further Global</p> <p>Agent</p>	<p>\$325,000,000  <b>Senior Credit Facility</b>  <i>was provided to support the merger with Eco-Site</i></p>  <p>Monroe invested with partners:</p>   <p>Administrative Agent</p>
<p>\$125,000,000  <b>Senior Credit Facility</b>  <i>was provided to support the investment in</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed  <b>Senior Credit Facility</b>  <i>was provided to support the investment in</i></p>  <p>Sports, Media &amp;    Entertainment</p> <p>Agent</p>	<p>Undisclosed  <b>Bridge Loan</b>  <i>was provided to support the growth of</i></p>  <p>Agent</p>	<p>\$100,000,000  <b>Senior Credit Facility</b>  <i>was provided to support the acquisition and future growth of</i></p>  <p>a portfolio company of</p>  <p>Agent</p>	<p>\$100,000,000  <b>Senior Credit Facility</b>  <i>was provided to support the growth strategy of</i></p>  <p>Agent</p>
<p>Undisclosed  <b>Bridge Loan</b>  <i>was provided to support the acquisition of</i></p> <p>Shields Land Company of    Georgia</p> <p>by</p> <p>North Central    Industries</p> <p>Agent</p>	<p>Undisclosed  <b>Unitranche Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p> <p>CORSAIR CAPITAL</p> <p>Agent</p>	<p>\$27,500,000  <b>Senior Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$50,000,000  <b>Senior Credit Facility</b>  <i>was provided to support the future growth of</i></p>  <p>Agent</p>	<p>Undisclosed  <b>Senior Credit Facility</b>  <i>was provided to support the recapitalization of</i></p> <p>Town Mortgage    Corporation</p> <p>by</p> <p>American Community    Homes, Inc</p> <p>Agent</p>