



# MONROE CAPITAL



## — LEADER IN MIDDLE MARKET HEALTHCARE FINANCE —

### INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

### INVESTMENT PRODUCTS

- Cash flow and enterprise value based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

### TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations

### TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

### SEGMENTS OF INTEREST

- Facility or home based services
- Provider practice management
- Pharmaceutical products and services
- Payor and provider outsourcing
- Medical staffing
- Niche medical products and equipment
- Specialty distribution
- Healthcare information technology
- Animal health

With over 2,300 transactions completed and more than \$54 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.

**Inc.**

2025 FOUNDER  
FRIENDLY INVESTORS  
LIST



2025 TOP PRIVATE CREDIT FIRM

Private Debt  
Investor  
AWARDS 2024

2024 LOWER MID-MARKET  
LENDER of the YEAR, AMERICAS

THE M&A  
ATLAS  
AWARDS

2024 LOWER MID-  
MARKETS LENDER of the  
YEAR, AMERICAS

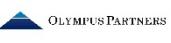
Private Debt  
Investor  
DECADE AWARD

2023 LOWER MID-MARKET  
LENDER OF THE DECADE,  
AMERICAS

## HEALTHCARE FINANCE

### CONTACT

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|---|--|---|---|--|---|
| <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the investment in</p> <p>THE PHIA GROUP<br/>EMPOWERING PLANS</p> <p>by</p> <p> InTandem<br/>CAPITAL PARTNERS</p> <p>Joint Lead Arranger</p> | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the acquisition of</p> <p>RELIANT HEALTHCARE</p> <p>by</p> <p> Care Fusion Rx</p> <p> SHORE<br/>Capital Partners</p> <p>Agent</p> | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the acquisition of</p> <p>PAI Pharma</p> <p>by</p> <p> OLYMPUS PARTNERS</p> <p>Joint Lead Arranger</p>                          | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the growth of</p> <p>LONG GROVE PHARMACEUTICALS</p> <p>by</p> <p> WATER STREET</p> <p>Agent</p>                             | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the investment in</p> <p>RoHEALTH</p> <p>by</p> <p> LIGHTBAY CAPITAL</p> <p>Joint Lead Arranger</p>          | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the acquisition of</p> <p>Physical Therapy Company</p> <p>by</p> <p>Administrative Agent &amp; Joint Lead Arranger</p>   |
| <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the acquisition of</p> <p>Mission Autism Clinics<br/>HELPING HANDS Family</p> <p>by</p> <p> ZENYTH<br/>PARTNERS</p> <p>Agent</p>          | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the acquisition of</p> <p>CARAVEL AUTISM HEALTH</p> <p>by</p> <p> GTCR</p> <p>Administrative Agent &amp; Joint Lead Arranger</p>   | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the continued growth of</p> <p>the Smiljst</p> <p>by</p> <p> ZENYTH<br/>PARTNERS</p> <p>Joint Lead Arranger</p>               | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the acquisition of</p> <p>XpressWellness<br/>HEALTHCARE</p> <p>by</p> <p> Goldman Sachs<br/>ALTERNATIVES</p> <p>Agent</p> | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the acquisition of</p> <p>BIOMATRIX</p> <p>by</p> <p> FRAZIER<br/>HEALTHCARE PARTNERS</p> <p>Co-Lender</p> | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the acquisition of</p> <p>CLoudbreak</p> <p>by</p> <p> GTCR</p> <p>Joint Lead Arranger</p>              |
| <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the growth of</p> <p>Light Wave Dental</p> <p>by</p> <p> LIG</p> <p>Agent</p>   | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the acquisition of</p> <p>Specialty Vet Business</p> <p>by</p> <p>ALPINE</p> <p>Agent</p>   | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the acquisition of</p> <p>Medusind</p> <p>by</p> <p>ALPINE</p> <p>Agent &amp; Joint Lead Arranger</p>  | <p><b>Undisclosed Senior Credit Facility &amp; Equity Co-Investment</b><br/>was provided to support the growth of</p> <p>Vytalize</p> <p>by</p> <p>ENHANCED<br/>HEALTHCARE PARTNERS</p> <p>Agent</p>  | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the growth of</p> <p>SPECTRUM</p> <p>by</p> <p>KNOX-LANE</p> <p>Agent</p>   | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the acquisition of</p> <p>AutoCruitment</p> <p>by</p> <p>QHP CAPITAL</p> <p>Agent</p>  |
| <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the add-on acquisition of</p> <p>DeliverLean<sup>®</sup> benefits</p> <p>by</p> <p>General Atlantic, The Pritzker Organization, and Denali Growth Partners</p> <p>Agent</p>  | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the refinancing of</p> <p>CARAVEL AUTISM HEALTH</p> <p>by</p> <p> FRAZIER<br/>HEALTHCARE PARTNERS</p> <p>Agent</p>   | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the acquisition of</p> <p>PROVIDENCE CARE<br/>Hope In Action</p> <p>by</p> <p> InTandem<br/>CAPITAL PARTNERS</p> <p>Agent</p> | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the acquisition of</p> <p>SPHERIX GLOBAL INSIGHTS</p> <p>by</p> <p> SUSQUEHANNA<br/>FINANCIAL CAPITAL</p> <p>Agent</p>    | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the acquisition of</p> <p>decile.ten communications</p> <p>by</p> <p> NAVIMED<br/>CAPITAL</p> <p>Agent</p> | <p><b>Undisclosed Senior Credit Facility</b><br/>was provided to support the recapitalization of</p> <p>Health Network One</p> <p>by</p> <p> H.I.G.<br/>CAPITAL</p> <p>Agent</p> |