



MONROE CAPITAL



— LEADER IN MIDDLE MARKET HEALTHCARE FINANCE —

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

SEGMENTS OF INTEREST

- Facility or home based services
- Provider practice management
- Pharmaceutical products and services
- Payor and provider outsourcing
- Medical staffing
- Niche medical products and equipment
- Specialty distribution
- Healthcare information technology
- Animal health

With over 2,300 transactions completed and more than \$54 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.

2025 FOUNDER
FRIENDLY INVESTORS
LIST



2025 TOP PRIVATE CREDIT FIRM

AWARDS 2024

2024 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS

2024 LOWER MID-
MARKETS LENDER of the
YEAR, AMERICAS

DECADE AWARD

2023 LOWER MID-MARKET
LENDER OF THE DECADE,
AMERICAS






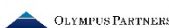





















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HEALTHCARE FINANCE

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<p>Undisclosed Senior Credit Facility was provided to support the investment in</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>Care FusionRx</p> <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p> <p>WATER STREET</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the investment in</p>  <p>by</p> <p>LIGHTBAY CAPITAL</p> <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>Physical Therapy Company</p> <p>Administrative Agent & Joint Lead Arranger</p>
<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>HELPING HANDS Family</p> <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p> <p>GTCR</p> <p>Administrative Agent & Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the continued growth of</p> <p>the Smiljst</p> <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p> <p>Goldman Sachs ALTERNATIVES</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>BIOMATRIX</p> <p>by</p> <p>FRAZIER HEALTHCARE PARTNERS</p> <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p> <p>GTCR</p> <p>Joint Lead Arranger</p>
<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>Specialty Vet Business</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p> <p>ALPINE</p> <p>Agent & Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the growth of</p>  <p>by</p> <p>ENHANCED HEALTHCARE PARTNERS</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p> <p>KNOX-LANE</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the add-on acquisition</p> <p>DeliverLean^{nations} benefits</p> <p>by</p> <p>General Atlantic, The Pritzker Organization, and Denali Growth Partners</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the refinancing of</p>  <p>by</p> <p>FRAZIER HEALTHCARE PARTNERS</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>SPHERIX GLOBAL INSIGHTS</p> <p>by</p> <p>SUSQUEHANNA FP VAIL CAPITAL</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>decile.ten communications</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the recapitalization of</p>  <p>by</p>  <p>Agent</p>