



MONROE CAPITAL



— LEADER IN MIDDLE MARKET HEALTHCARE FINANCE —

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

SEGMENTS OF INTEREST

- Facility or home based services
- Provider practice management
- Pharmaceutical products and services
- Payor and provider outsourcing
- Medical staffing
- Niche medical products and equipment
- Specialty distribution
- Healthcare information technology
- Animal health

With over 2,300 transactions completed and more than \$54 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.

Inc.

2025 FOUNDER
FRIENDLY INVESTORS
LIST



2025 TOP PRIVATE CREDIT FIRM

Private Debt
Investor
AWARDS 2024

2024 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS

THE M&A
ATLAS
AWARDS

2024 LOWER MID-
MARKETS LENDER of the
YEAR, AMERICAS

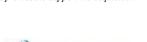
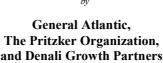
Private Debt
Investor
DECADE AWARD

2023 LOWER MID-MARKET
LENDER OF THE DECADE,
AMERICAS

HEALTHCARE FINANCE

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<p>Undisclosed Senior Credit Facility <i>was provided to support the growth of</i></p> <p> <i>by</i>  Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the investment in</i></p> <p> <i>by</i>  Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p> <i>by</i>   Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p> <i>by</i>  Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the growth of</i></p> <p> <i>by</i>  Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the investment in</i></p> <p> <i>by</i>  Joint Lead Arranger</p>
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<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p> <i>by</i>  Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the add-on acquisition of</i></p> <p> <i>by</i>   Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the refinancing of</i></p> <p> <i>by</i>  Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p> <i>by</i>  Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p> <i>by</i>  Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p> <i>by</i>  Agent</p>