



# MONROE CAPITAL

## LEADER IN MIDDLE MARKET FINANCE

### INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

### INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Unitranche financings
- Recurring revenue loans
- SaaS financing
- Club and syndicated transactions
- Asset backed loans
- Equity co-investments
- Special purpose acquisition companies (SPACs)

### TRANSACTION TYPES

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Specialty finance
- Special situations
- Alternative Credit finance

### TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

### INDUSTRY FOCUS

Our team has experience across many industry verticals, including specialization in:

- Business services
- Healthcare
- Software & technology
- Media
- Specialty finance
- Distribution
- Manufacturing
- Consumer goods

With over 2,300 transactions completed and more than \$54 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.

**2025** FOUNDER  
FRIENDLY INVESTORS  
LIST



**2025** TOP PRIVATE CREDIT FIRM

AWARDS 2024

**2024** LOWER MID-MARKET  
LENDER of the YEAR, AMERICAS

**2024** LOWER MID-MARKET  
LENDER of the YEAR, AMERICAS

DECADE AWARD

**2023** LOWER MID-MARKET  
LENDER of the DECADE,  
AMERICAS





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# MONROE CAPITAL

## RECENT TRANSACTIONS

<p><b>Undisclosed Senior Credit Facility</b> <i>was provided to support the growth of</i></p> <p></p> <p>by</p> <p></p> <p><b>Joint Lead Arranger</b></p>	<p><b>Undisclosed Senior Credit Facility</b> <i>was provided to support the acquisition of</i></p> <p></p> <p>by</p> <p></p> <p><b>Lead Left Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b> <i>was provided to support the investment in</i></p> <p></p> <p>by</p> <p></p> <p><b>Joint Lead Arranger</b></p>	<p><b>Undisclosed Senior Credit Facility</b> <i>was provided to support the growth of</i></p> <p></p> <p>by</p> <p></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b> <i>was provided to support the growth of</i></p> <p></p> <p>by</p> <p></p> <p><b>Agent</b></p>
<p><b>Undisclosed Senior Credit Facility</b> <i>was provided to support the acquisition of</i></p> <p><b>K2 Services, Epiq GBTS &amp; Forrest Solutions</b></p> <p>by</p> <p></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b> <i>was provided to support the acquisition of</i></p> <p></p> <p></p> <p>by</p> <p></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b> <i>was provided to support the acquisition of</i></p> <p><b>SURFACE DESIGN A&amp;P</b></p> <p>by</p> <p></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b> <i>was provided to support acquisition of</i></p> <p><b>BECKWAY</b></p> <p>by</p> <p></p> <p><b>Agent</b></p>	<p><b>Undisclosed Growth Capital Investment</b> <i>was provided to support the acquisition of</i></p> <p><b>ENTOUCH</b></p> <p>by</p> <p></p> <p><b>Agent</b></p>
<p><b>Undisclosed Senior Credit Facility</b> <i>was provided to support the acquisition of</i></p> <p><b>EARTHWORKS</b></p> <p>by</p> <p></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility &amp; Equity Co-Investment</b> <i>was provided to support the acquisition of</i></p> <p></p> <p>by</p> <p></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b> <i>was provided to support the growth of</i></p> <p></p> <p>by</p> <p></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility &amp; Equity Co-Investment</b> <i>was provided to support the acquisition of</i></p> <p><b>Environmental Liquid Waste Solutions Platform</b></p> <p>by</p> <p><b>Newman Reilly Capital Partners, LLC</b></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility &amp; Equity Co-Investment</b> <i>was provided to support the sale of</i></p> <p></p> <p>by</p> <p></p> <p><b>Agent</b></p>
<p><b>Undisclosed Senior Credit Facility</b> <i>was provided to support the growth of</i></p> <p></p> <p>by</p> <p><b>WATERLAND</b></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b> <i>was provided to support the growth of</i></p> <p></p> <p>by</p> <p></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility &amp; Equity Co-Investment</b> <i>was provided to support the acquisition of</i></p> <p></p> <p>by</p> <p></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b> <i>was provided to support the investment in</i></p> <p><b>IMMEC</b></p> <p>by</p> <p></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility &amp; Equity Co-Investment</b> <i>was provided to support the acquisition of</i></p> <p></p> <p>by</p> <p></p> <p><b>Agent</b></p>