



# MONROE CAPITAL

## LEADER IN MIDDLE MARKET FINANCE

### INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

### INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Unitranche financings
- Recurring revenue loans
- SaaS financing
- Club and syndicated transactions
- Asset backed loans
- Equity co-investments
- Special purpose acquisition companies (SPACs)

### TRANSACTION TYPES

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Specialty finance
- Special situations
- Alternative Credit finance

### TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

### INDUSTRY FOCUS

Our team has experience across many industry verticals, including specialization in:

• Business services	• Specialty finance
• Healthcare	• Distribution
• Software & technology	• Manufacturing
• Media	• Consumer goods

With over 2,300 transactions completed and more than \$54 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.

# Inc.

2025 FOUNDER  
FRIENDLY INVESTORS  
LIST



2025 TOP PRIVATE CREDIT FIRM

Private Debt  
Investor  
AWARDS 2024

2024 LOWER MID-MARKET  
LENDER of the YEAR, AMERICAS

THE M&A  
ATLAS  
AWARDS

2024 LOWER MID-  
MARKETS LENDER of the  
YEAR, AMERICAS

Private Debt  
Investor  
DECADE AWARD

2023 LOWER MID-MARKET  
LENDER OF THE DECADE,  
AMERICAS

Chicago • Austin • Boston • Farmington • Los Angeles • Miami • Naples • New York • San Francisco • Abu Dhabi • Seoul • Sydney

[monroecap.com](http://monroecap.com) | 312.258.8300



# MONROE CAPITAL

## RECENT TRANSACTIONS

**Undisclosed Senior Credit Facility**  
was provided to support the growth of

 **TOGETHER**  
WOMEN'S HEALTH

by

 **SHORE**  
Capital Partners

Joint Lead Arranger

**Undisclosed Senior Credit Facility**  
was provided to support the acquisition of

 **DecisionHR**

by

 **COALESCÉ**  
CAPITAL

Lead Left Agent

**Undisclosed Senior Credit Facility**  
was provided to support the investment in

 **THE**  
**PHIA**  
GROUP EMPOWERING PLANS

by

 **InTandem**  
CAPITAL PARTNERS

Joint Lead Arranger

**Undisclosed Senior Credit Facility**  
was provided to support the growth of

 **Antelope**

by

 **ALPINE**

Agent

**Undisclosed Senior Credit Facility**  
was provided to support the growth of

 **SDG**

by

 **RECOGNIZE**

Agent

**Undisclosed Senior Credit Facility**  
was provided to support the acquisition of

**K2 Services, Epiq GBTS & Forrest Solutions**

by

 **RENOVUS**  
C A P I T A L

Agent

**Undisclosed Senior Credit Facility**  
was provided to support the acquisition of

 **RELIANT**  
HEALTHCARE

 **Care Fusion Rx**

by

 **SHORE**  
Capital Partners

Agent

**Undisclosed Senior Credit Facility**  
was provided to support the acquisition of

 **SURFACE DESIGN** App

by

 **milrose**  
consultants

Agent

**Undisclosed Senior Credit Facility**  
was provided to support acquisition of

 **BECKWAY**

by

 **Frontenac**

Agent

**Undisclosed Growth Capital Investment**  
was provided to support the acquisition of

 **ENTOUCH** ▶

by

 **RESPIDA**  
C A P I T A L

Agent

**Undisclosed Senior Credit Facility**  
was provided to support the acquisition of

 **EARTHWORKS**

by

 **Osprey**  
Landscape Group

Agent

**Undisclosed Senior Credit Facility & Equity Co-Investment**  
was provided to support the acquisition of

 **HTV**  
HARVEY VOGEL  
MANUFACTURING CO

by

 **WESTBOURNE**  
C A P I T A L  
P A R T N E R S

Agent

**Undisclosed Senior Credit Facility**  
was provided to support the growth of

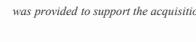
 **Anderson Global**  
GROUP OF COMPANIES

by

 **SUN** **EUROPEAN**  
P A R T N E R S , L L P

Agent

**Undisclosed Senior Credit Facility & Equity Co-Investment**  
was provided to support the acquisition of

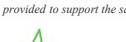
 **Environmental Liquid  
Waste Solutions Platform**

by

 **Newman Reilly Capital  
Partners, LLC**

Agent

**Undisclosed Senior Credit Facility & Equity Co-Investment**  
was provided to support the sale of

 **Superior**  
U S A W A S T E

by

 **RED DOG**  
E Q U I T Y .

Agent

**Undisclosed Senior Credit Facility**  
was provided to support the growth of

 **Live**

by

 **WATERLAND**

Agent

**Undisclosed Senior Credit Facility**  
was provided to support the growth of

 **NARRATIVE**  
S T R A T E G I E S

by

 **CLARION**  
C A P I T A L  
P A R T N E R S

Agent

**Undisclosed Senior Credit Facility & Equity Co-Investment**  
was provided to support the acquisition of

 **MOORING**

by

 **CROSSPLANE** **C A P I T A L**

Agent

**Undisclosed Senior Credit Facility**  
was provided to support the investment in

 **IMMEC**

by

 **CORE**  
I N D U S T R I A L

Agent

**Undisclosed Senior Credit Facility & Equity Co-Investment**  
was provided to support the acquisition of

 **SUMMIT**  
P R O F E S S I O N A L  
F A C I L I T I E S

by

 **HERMAN & WALLACE**  
p a c i l i t a t i o n s

Agent