



MONROE CAPITAL

LEADER IN MIDDLE MARKET FINANCE

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Unitranche financings
- Recurring revenue loans
- SaaS financing
- Club and syndicated transactions
- Asset backed loans
- Equity co-investments
- Special purpose acquisition companies (SPACs)

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Specialty finance
- Special situations
- Alternative Credit finance

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

INDUSTRY FOCUS

Our team has experience across many industry verticals, including specialization in:

- Business services
- Healthcare
- Software & technology
- Media
- Specialty finance
- Distribution
- Manufacturing
- Consumer goods

With over 2,250 transactions completed and more than \$52 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



**2024 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS**



**2024 FOUNDER
FRIENDLY INVESTORS
LIST**



2024 TOP PRIVATE DEBT FIRM



**2024 LOWER MID-
MARKETS LENDER of the
YEAR, AMERICAS**



**2021 BEST U.S. DIRECT
LENDING FUND**

Chicago • Austin • Boston • Farmington • Los Angeles • Miami • Naples • New York • San Francisco • Abu Dhabi • Seoul • Sydney

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MONROE CAPITAL

RECENT TRANSACTIONS

Undisclosed Senior Credit Facility <i>was provided to support the growth of</i>  Anderson Global GROUP OF COMPANIES by  SUN EUROPEAN PARTNERS, LLP Agent	Undisclosed Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i> Environmental Liquid Waste Solutions Platform by Newman Reilly Capital Partners, LLC Agent	Undisclosed Senior Credit Facility & Equity Co-Investment <i>was provided to support the sale of</i>  Superior USA Waste by  RED DOG EQUITY Agent	Undisclosed Senior Credit Facility <i>was provided to support the growth of</i>  Live co by WATERLAND Agent	Undisclosed Senior Credit Facility <i>was provided to support the growth of</i>  NARRATIVE STRATEGIES by  CLARION CAPITAL PARTNERS Agent
Undisclosed Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i>  MOORING by  CROSSPLANE CAPITAL Agent	Undisclosed Senior Credit Facility <i>was provided to support the investment in</i> IMMEC by  CORE INDUSTRIAL Agent	Undisclosed Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i>  SUMMIT INSTITUTIONAL REAL ESTATE by  HERMAN & WALLACE public real estate on mission Agent	Undisclosed Senior Credit Facility <i>was provided to support the growth of</i>  MISSION CRITICAL GROUP by  EMERALD LAKE CAPITAL MANAGEMENT Joint Lead Arranger	Undisclosed Senior Credit Facility <i>was provided to support the investment in</i>  ClearCapital by GTCR Joint Lead Arranger
Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i>  Hudson Technologies by  PRECISION CIRCULUS Agent	Undisclosed Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i>  RPU by  Ttilia Agent	Undisclosed Minority Preferred Equity Investment <i>was provided to support the equity purchase of</i>  NFS Capital Agent	Undisclosed Asset-Based Financing <i>Forward Flow Aircraft Purchases</i>  AIP CAPITAL Agent	Undisclosed Senior Credit Facility <i>was provided to support the investment in</i> Residence by GEMSPRING Agent
Undisclosed Senior Credit Facility <i>was provided to support the growth of</i>  nellson by KOHLBERG Joint Lead Arranger	Undisclosed Senior Credit Facility <i>was provided to support the growth of</i>  ATOM DATA SOLUTIONS by  LMP LOVELL MINNICK PARTNERS Agent	Undisclosed Senior Credit Facility <i>was provided to support the recapitalization of</i>  sweetmore BAKERIES by  SHORE Capital Partners Joint Lead Arranger	Undisclosed Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i>  relevant. by  FUSION CAPITAL PARTNERS Joint Lead Arranger	Undisclosed Asset-Based Financing <i>Forward Flow Loan Purchase Commitment</i>  SOURCE ONE FINANCIAL SERVICES Agent