



— LEADER IN MIDDLE MARKET SOFTWARE & TECHNOLOGY FINANCE —

INVESTMENT PRODUCTS

- Recurring revenue financings
- Cash flow and enterprise value-based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations
- Warehouse facilities

TARGET INVESTMENTS

- Transaction size: \$20 - \$200 million

SOFTWARE & TECHNOLOGY SEGMENTS OF INTEREST

- Software
 - Application
 - Enterprise
 - Infrastructure
 - Educational
- Financial technology / Marketplace lending
- Data processing and IT services
- Internet eCommerce
- Industrial technology
- Tech-enabled business services
- Healthcare IT
- Marketing technology & analytics
- Security and alarm businesses
- Personal Emergency Response System (PERS) businesses

With over 2,250 transactions completed and more than \$50 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2024 LOWER MID-MARKET

LENDER of the YEAR, AMERICAS



2024 FOUNDER FRIENDLY INVESTORS LIST



2024 TOP PRIVATE DEBT FIRM



2024 LOWER MID-MARKETS LENDER of the YEAR, AMERICAS



2021 BEST U.S. DIRECT LENDING FUND

Chicago • Austin • Boston • Farmington • Los Angeles • Miami • Naples • New York • San Francisco • Seoul • Sydney

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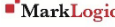
















SOFTWARE & TECHNOLOGY FINANCE

SOFTWARE & TECHNOLOGY FINANCE TEAM

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| <p>Undisclosed Unitranche Credit Facility was provided to support the growth of</p>  <p>by</p> <p>Carlyle, Insight Partners, and JMI</p> <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p> <p>WARBURG PINCUS</p> <p>Joint Lead Arranger</p> | <p>Undisclosed Senior Credit Facility was provided to support the merger of</p>  <p>by</p> <p>LLR Partners and FTV Capital</p> <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>ASG II & III</p> <p>by</p> <p>ALPINE</p> <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p> <p>THOMABRAVO</p> <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the investment in</p>  <p>by</p>  <p>Agent</p> |
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| <p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Co-Lead Arranger</p> | <p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the merger of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the recapitalization of</p>  <p>by</p> <p>WARBURG PINCUS</p> <p>Co-Lender</p> |
| <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p> <p>WARBURG PINCUS</p> <p>Joint Lead Arranger & Joint Bookrunner</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Co-Lender</p> | <p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the investment in</p>  <p>by</p>  <p>LMP LOVELL HENNING PARTNERS</p> <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p> <p>WARBURG PINCUS</p> <p>Joint Lead Arranger & Bookrunner</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p> | <p>\$260,000,000 Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p> |