



# MONROE CAPITAL



## — LEADER IN MIDDLE MARKET HEALTHCARE FINANCE —

### INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

### INVESTMENT PRODUCTS

- Cash flow and enterprise value based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

### TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations

### TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

### SEGMENTS OF INTEREST

- Facility or home based services
- Provider practice management
- Pharmaceutical products and services
- Payor and provider outsourcing
- Medical staffing
- Niche medical products and equipment
- Specialty distribution
- Healthcare information technology
- Animal health

With over 2,200 transactions completed and more than \$47.5 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



DECADE AWARD

2024 LOWER MID-MARKET  
LENDER of the YEAR, AMERICAS



2024 FOUNDER  
FRIENDLY INVESTORS  
LIST



2024 TOP PRIVATE DEBT FIRM



2024 LOWER MID-MARKETS  
LENDER of the  
YEAR, AMERICAS









2021 BEST U.S. DIRECT  
LENDING FUND

## HEALTHCARE FINANCE

### CONTACT

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<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the growth of</p>  <p>by</p> <p>WATER STREET</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the investment in</p>  <p>by</p> <p>LIGHTBAY CAPITAL</p> <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p> <p>Physical Therapy Company</p> <p>Administrative Agent &amp; Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p> <p>GTCR</p> <p>Administrative Agent &amp; Joint Lead Arranger</p>
<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the continued growth of</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p> <p>Goldman Sachs ALTERNATIVES</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p> <p>FRAZIER HEALTHCARE PARTNERS</p> <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p> <p>GTCR</p> <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p> <p>Specialty Vet Business</p> <p>Agent</p>
<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p> <p>ALPINE</p> <p>Agent &amp; Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility &amp; Equity Co-Investment</p> <p>was provided to support the growth of</p>  <p>by</p> <p>ENHANCED HEALTHCARE PARTNERS</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the growth of</p>  <p>by</p> <p>KNOX-LANE</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the add-on acquisition</p> <p>DeliverLearn<sup>™</sup> nations benefits</p> <p>by</p> <p>General Atlantic, The Pritzker Organization, and Denali Growth Partners</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the refinancing of</p>  <p>by</p> <p>FRAZIER HEALTHCARE PARTNERS</p> <p>Agent</p>
<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p> <p>SUSQUEHANNA EQUITY CAPITAL</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p> <p>decile.ten communications</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the recapitalization of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the refinancing of</p> <p>nations benefits</p> <p>by</p> <p>DENALI</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility &amp; Equity Co-Investment</p> <p>was provided to support the acquisition of</p>  <p>by</p> <p>ALTARIS</p> <p>Co-Syndication Agent</p>