

SPORTS, MEDIA & ENTERTAINMENT FINANCE

Monroe Capital's sports, media and entertainment vertical will provide financing across the capital structure for acquisition financing, growth investment, and recapitalizations. Monroe has the capabilities to play in different parts of the capital stack and structure facilities to meet the increasing demand for capital.

INVESTMENT CAPABILITIES

- Ability to underwrite facilities up to \$250 million
- U.S. and Canada focus with foreign capabilities
- Sponsor and Non-sponsor opportunities

INVESTMENT PRODUCTS

- Senior secured cash flow and enterprise value loans
- Senior asset-based structured facilities
- Unitranche financings
- Club and syndicated transactions
- Equity

TRANSACTION TYPES

- Acquisitions
- Growth Capital
- Recapitalizations
- Refinancings
- Opportunistic
- Working Capital

INDUSTRY SEGMENTS

Sports

- Teams and clubs across all major sports
- Venues and live entertainment
- Service providers ticketing, hospitality, marketing, merchandise, tech-enabled companies, media rights, youth sports

Media & Entertainment

- Content
 - Production and distribution
 - Scripted and unscripted programming
 - Library and IP-heavy businesses
- Music
 - Streaming, publishing and recording assets
 - Distribution / labels
 - Independents
- Live entertainment
- Representation talent and management
- Production services
- Location-based entertainment
- B2B general service providers with media and entertainment end markets







2021 BEST U.S. DIRECT LENDING FUND

2023 LOWER MID-MARKET LENDER of the DECADE, FR AMERICAS

Private Debt Investor

DECADE AWARD

2024 FOUNDER FRIENDLY INVESTORS LIST 2024 TOP PRIVATE DEBT FIRM

2024 LOWER MID-MARKETS LENDER of the YEAR, AMERICAS

Chicago • Austin • Boston • Farmington • Los Angeles • Miami • Naples • New York • San Francisco • Seoul

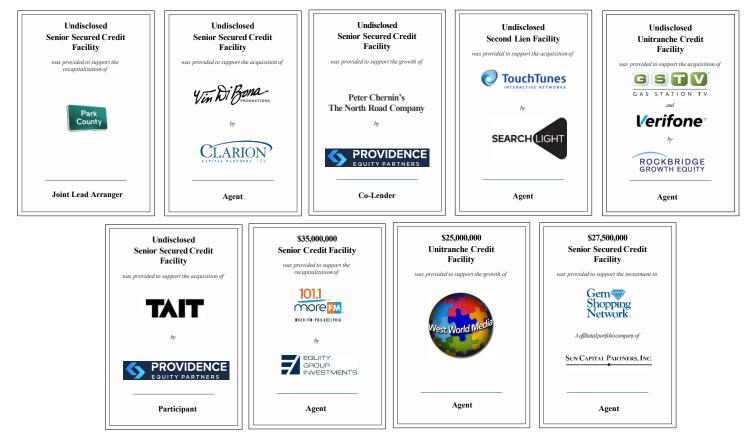


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REPRESENTATIVE MEDIA & ENTERTAINMENT TRANSACTIONS



REPRESENTATIVE SPORTS TRANSACTIONS

