



MONROE CAPITAL

LEADER IN MIDDLE MARKET FINANCE

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Unitranche financings
- Recurring revenue loans
- SaaS financing
- Club and syndicated transactions
- Asset backed loans
- Equity co-investments
- Special purpose acquisition companies (SPACs)

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Specialty finance
- Special situations
- Alternative Credit finance

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

INDUSTRY FOCUS

Our team has experience across many industry verticals, including specialization in:

- Business services
- Healthcare
- Software & technology
- Media
- Specialty finance
- Distribution
- Manufacturing
- Consumer goods

With over 2,175 transactions completed and more than \$45.5 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



Private Debt
Investor

DECADE AWARD

2023 LOWER MID-MARKET
LENDER of the DECADE,
AMERICAS



2024 FOUNDER
FRIENDLY INVESTORS
LIST



2024 TOP PRIVATE DEBT FIRM



2024 LOWER MID-
MARKETS LENDER of the
YEAR, AMERICAS



2021 BEST U.S. DIRECT
LENDING FUND











































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MONROE CAPITAL

RECENT TRANSACTIONS

| | | | | |
|--|--|---|--|---|
| <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the recapitalization of</p>  <p>by</p>  <p>Joint Lead Arranger</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the investment in</p>  <p>by</p>  <p>Agent</p> |
| <p>Undisclosed Senior Credit Facility was provided to support investment in</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Joint Lead Arranger</p> |
| <p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p>  <p>Administrative Agent & Joint Lead Arranger</p> | <p>Undisclosed Senior Credit Facility was provided to support the investment in</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>   <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p>  <p>Participant</p> |
| <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>   <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the recapitalization of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p> |