



LEADER IN MIDDLE MARKET SPECIALTY FINANCE

INVESTMENT CRITERIA

- Ability to underwrite facilities over \$500 million
- In-house credit and analytics
- Proprietary sourcing channel
- Current or near term cash-flow characteristics in liquid or illiquid assets
- U.S. focus with foreign capabilities

TRANSACTION TYPES

- Directly originated asset pool loans: revolving, senior, and junior structures
- Selective operating company loans and equity investments
- Warehouse and securitization structures
- Forward flow and opportunistic portfolio purchases

SECTOR FOCUS

- Litigation finance
 - Commercial
 - Pre-settlement
 - Attorney Loans
 - Mass Tort
- Small business lending and leasing
- Commercial and residential real estate specialty finance
- Royalty streams
- Trade finance
- Consumer finance

TARGET INVESTMENT/ PARTNERS

- Financial technology companies
- Specialty finance companies
- Private equity and venture capital firms
- Law firms
- Lending platforms
- Asset managers and funds
- Selective de novo joint ventures
- Real estate funds

With over 2,100 transactions completed and more than \$42.5 billion in financings for middle market clients in the U.S., Canada, Europe, Australia, and others, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2023 LOWER MID-MARKET LENDER of the YEAR, AMERICAS

2023 CLO MANAGER of the YEAR, AMERICAS

2023 LOWER MID-MARKET LENDER of the DECADE



2023 FOUNDER-FRIENDLY INVESTORS' LIST



2023 LOWER MIDDLE MARKETS LENDER of the YEAR, U.S.A., Americas



2022 BEST PERFORMANCE in PRIVATE DEBT – MID-CAP, KOREA



2021 BEST U.S. DIRECT LENDING FUND of the YEAR

SPECIALTY FINANCE



















SPECIALTY FINANCE TEAM

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<p>AUD 500,000,000 Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>Agent</p>	<p>\$150,000,000 Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>W3 Real Estate Debt Fund</p> <p>Agent</p>	<p>\$85,000,000 Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>Co-Lender</p>	<p>\$30,000,000 Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>by</p>  <p>Agent</p>	<p>\$325,000,000 Senior Credit Facility <i>was provided to support the merger with Eco-Sie</i></p>  <p>Monroe invested with partners:</p>  <p>Administrative Agent</p>
<p>\$125,000,000 Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>Sports, Media & Entertainment</p> <p>Agent</p>	<p>Undisclosed Bridge Loan <i>was provided to support the growth of</i></p>  <p>Agent</p>	<p>\$100,000,000 Senior Credit Facility <i>was provided to support the acquisition and future growth of</i></p>  <p>a portfolio company of</p>  <p>Agent</p>	<p>\$100,000,000 Senior Credit Facility <i>was provided to support the growth strategy of</i></p>  <p>Agent</p>
<p>Undisclosed Bridge Loan <i>was provided to support the acquisition of</i></p> <p>Shields Land Company of Georgia</p> <p>by</p> <p>North Central Industries</p> <p>Agent</p>	<p>Undisclosed Unitranche Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$27,500,000 Senior Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$50,000,000 Senior Credit Facility <i>was provided to support the future growth of</i></p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the recapitalization of</i></p> <p>Town Mortgage Corporation</p> <p>by</p> <p>American Community Homes, Inc</p> <p>Agent</p>