



MONROE CAPITAL



— LEADER IN MIDDLE MARKET HEALTHCARE FINANCE —

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

SEGMENTS OF INTEREST

- Facility or home based services
- Provider practice management
- Pharmaceutical products and services
- Payor and provider outsourcing
- Medical staffing
- Niche medical products and equipment
- Specialty distribution
- Healthcare information technology
- Animal health

With over 2,075 transactions completed and more than \$40 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2022 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS

2022 CLO MANAGER of the
YEAR, AMERICAS



2022 BEST PERFORMANCE in
PRIVATE DEBT – MID-CAP,
KOREA



2023 LOWER MID-
MARKETS LENDER of the
YEAR, U.S.A.



2021 BEST U.S. DIRECT
LENDING FUND of the YEAR









































2020 PRIVATE CREDIT
STRATEGY of the YEAR

HEALTHCARE FINANCE

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| <p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>Specialty Vet Business</p> <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent & Joint Lead Arranger</p> | <p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the growth of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p> <p>KNOX-LANE</p> <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition</p>  <p>by</p>  <p>Agent</p> |
| <p>Undisclosed Senior Credit Facility was provided to support the add-on acquisition</p>  <p>by</p> <p>General Atlantic, The Pritzker Organization, and Denali Growth Partners</p> <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the recapitalization of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the refinancing of</p>  <p>by</p>  <p>Agent</p> |
| <p>Undisclosed Senior Credit Facility was provided to support the refinancing of</p>  <p>by</p>  <p>Agent</p> | <p>\$120,000,000 Senior Credit Facility was provided to support the recapitalization of</p> <p>Infusion Therapy Business</p> <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Joint Lead Arranger</p> | <p>Undisclosed Senior Credit Facility was provided to support the investment in and strategic combination with Arteric</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>USHealthConnect Inc</p> <p>by</p> <p>Morgan Stanley Capital Partners</p> <p>Co-Lender</p> |
| <p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p> <p>ALTARIS</p> <p>Co-Syndication Agent</p> | <p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition and recapitalization of</p>  <p>by</p>  <p>Agent</p> | <p>Undisclosed Senior Credit Facility</p>  <p>by</p>  <p>Co-Lender</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p> <p>WARBURG PINCUS</p> <p>Co-Lender</p> | <p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p> <p>WARBURG PINCUS</p> <p>Joint Lead Arranger & Bookrunner</p> | <p>Undisclosed Senior Credit Facility was provided to support the partnership of</p>  <p>by</p>  <p>by</p>  <p>Agent</p> |