



MONROE CAPITAL



CREATING VALUE IN MEDIA FINANCE

Monroe Capital’s media vertical provides financing solutions for companies in film and television, music, talent, traditional media, digital, in addition to investors seeking to acquire intellectual property. We are committed to supporting the mid-corporate media landscape across the capital structure.

INVESTMENT CAPABILITIES

- Ability to underwrite facilities up to \$200 million
- U.S. and Canada focus with foreign capabilities
- Sponsor and Non-sponsor opportunities

INVESTMENT PRODUCTS

- Senior secured cash flow and enterprise value loans
- Senior asset-based structured facilities
- Unitranche financings
- Club and syndicated transactions
- Equity co-investments

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Recapitalizations
- Working Capital
- Growth Capital
- Opportunistic Transactions

INDUSTRY SEGMENTS

- Film and television
 - Production and distribution
 - Scripted and unscripted programming
 - Slate investment
 - Library owners
- Music publishing and recording
- Passive acquirers of intellectual property
- Talent management and representation
- Traditional media (e.g. linear network)
- Live entertainment
- Digital media with recurring cashflow (e.g. mobile gaming)
- Complementary production businesses (e.g. equipment)



2022 LOWER MID-MARKET LENDER of the YEAR, AMERICAS

2022 CLO MANAGER of the YEAR, AMERICAS



2022 BEST PERFORMANCE in PRIVATE DEBT – MID-CAP, KOREA



2022 SMALL MIDDLE MARKETS LENDER of the YEAR, in the AMERICAS



2021 BEST U.S. DIRECT LENDING FUND of the YEAR


















2020 PRIVATE CREDIT STRATEGY of the YEAR

MEDIA FINANCE

With over 1,700 transactions completed and more than \$33.0 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.

REPRESENTATIVE TRANSACTIONS

<p>Undisclosed Senior Secured Credit Facility</p> <p><i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Secured Credit Facility</p> <p><i>was provided to support the growth of</i></p> <p>Peter Chermín's The North Road Company</p> <p>by</p>  <p>Co-Lender</p>	<p>Undisclosed Second Lien Facility</p> <p><i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Unitranch Credit Facility</p> <p><i>was provided to support the acquisition of</i></p>  <p>and</p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Senior Secured Credit Facility</p> <p><i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Participant</p>	<p>\$35,000,000 Senior Credit Facility</p> <p><i>was provided to support the recapitalization of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$25,000,000 Unitranch Credit Facility</p> <p><i>was provided to support the growth of</i></p>  <p>Agent</p>	<p>\$27,500,000 Senior Secured Credit Facility</p> <p><i>was provided to support the investment in</i></p>  <p><i>A affiliated portfolio company of</i></p>  <p>Agent</p>

CONTACT

Matthew Rosenberg
 Managing Director
 Head of Media Finance
 (646) 731-3170
mrosenberg@monroecap.com