

CREATING VALUE IN MEDIA FINANCE

Monroe Capital's media vertical provides financing solutions for companies in film and television, music, talent, traditional media, digital, in addition to investors seeking to acquire intellectual property. We are committed to supporting the mid-corporate media landscape across the capital structure.

INDUSTRY SEGMENTS

- Production and distribution

Music publishing and recording

- Scripted and unscripted programming

Passive acquirers of intellectual propertyTalent management and representation

Traditional media (e.g. linear network)

Digital media with recurring cashflow

Complementary production businesses

Film and television

- Slate investment

- Library owners

• Live entertainment

(e.g. equipment)

(e.g. mobile gaming)

INVESTMENT CAPABILITIES

- Ability to underwrite facilities up to \$200 million
- U.S. and Canada focus with foreign capabilities
- Sponsor and Non-sponsor opportunities

INVESTMENT PRODUCTS

- Senior secured cash flow and enterprise value loans
- Senior asset-based structured facilities
- Unitranche financings
- Club and syndicated transactions
- Equity co-investments

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Recapitalizations
- Working Capital
- Growth Capital
- Opportunistic Transactions



2022 LOWER MID-MARKET LENDER of the YEAR, AMERICAS

2022 CLO MANAGER of the YEAR, AMERICAS



2022 BEST PERFORMANCE in PRIVATE DEBT – MID-CAP, KOREA

THE M&A ATLAS A W A R D S

2022 SMALL MIDDLE MARKETS LENDER of the YEAR, in the AMERICAS





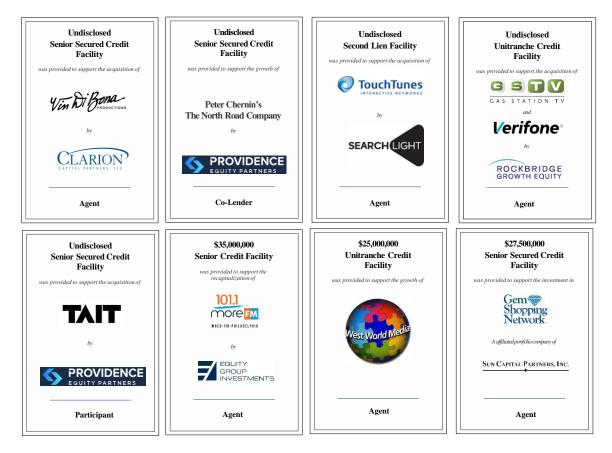
2021 BEST U.S. DIRECT LENDING FUND of the YEAR **2020** PRIVATE CREDIT STRATEGY of the YEAR

Chicago • Atlanta • Boston • Los Angeles • Miami • Naples • New York • San Francisco • Seoul -



MEDIA FINANCE

With over 1,700 transactions completed and more than \$33.0 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



REPRESENTATIVE TRANSACTIONS

CONTACT

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