



MONROE
CAPITAL

START
the deal

UNITRANCHE

CLOSE
the deal

UNITRANCHE FINANCING

SIMPLIFYING MID-MARKET FINANCING

As the pace for mid-market growth accelerates and the U.S. economy continues to recover, more and more businesses are choosing unitranche financing to meet their company's funding needs.

UNITRANCHE FINANCING – A SIMPLE SOLUTION

A unitranche loan simplifies the complexity of financing by streamlining the loan process with a single source of financing that combines senior debt and subordinated debt into one credit agreement bearing a single, blended interest rate. It is structured as a single debt instrument where all the debt is subject to the same terms.

By eliminating the process of having to negotiate with two or three different parties, a unitranche loan provides a certainty of financing to companies looking to respond and move quickly on opportunities such as acquisitions, leveraged buy-outs and refinancings.

In addition, typically lower pricing as compared to a senior and subordinated debt structure makes unitranche financing very competitive and, with one blended interest rate, allows a borrowers free cash-flow to pay down a blended cost of capital and reduce financing costs over time.

ONE LENDER. ONE CREDIT AGREEMENT. ONE SET OF DOCUMENTS.

Unitranche financing provides many benefits for the borrower.

- Simplification of documentation
- Expedited speed of transaction
- Certainty of closing
- Simplicity of decision-making
- Lower loan costs
- Simplified covenant compliance

Continued on back side



UNITRANCHE FINANCING

IS UNITRANCHE FINANCING RIGHT FOR YOUR COMPANY?

The growth opportunities for mid-market companies are better today than they've been for the past several years. Companies experiencing growth can use unitranche financing in situations where traditional lenders, or commercial banks, tend to fall short.

Unitranche credit facilities are typically structured as cash flow or enterprise value based loans, which in many cases will allow the borrower to stretch the loan size further than they could with any asset-based loan structure.

UNITRANCHE IS PERFECT FOR ANY FINANCING WHERE SPEED, SIMPLICITY, AND CERTAINTY ARE KEY REQUIREMENTS, INCLUDING:

- Strategic acquisitions
- Leveraged buyouts
- Refinancings
- Recapitalizations
- Shareholder dividends

TO LEARN IF UNITRANCHE IS RIGHT FOR YOUR COMPANY, CONTACT THE EXPERTS AT MONROE CAPITAL, A LEADING PROVIDER OF UNITRANCHE FINANCING.

<p>Undisclosed Unitranche Credit Facility</p> <p><i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$100,000,000 Unitranche Credit Facility</p> <p><i>was provided to support the acquisition and future growth of</i></p>  <p>a portfolio company of</p>  <p>Agent</p>	<p>Undisclosed Unitranche Credit Facility</p> <p><i>was provided to support the growth of</i></p>  <p>Agent</p>	<p>\$45,000,000 Unitranche Credit Facility</p> <p><i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$11,000,000 Unitranche Credit Facility</p> <p><i>was provided to support the recapitalization and growth of</i></p>   <p>by</p>  <p>Agent</p>
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Monroe Capital LLC is a private credit asset management firm specializing in direct lending and opportunistic private credit investing. Since 2004, the firm has provided private credit solutions to borrowers in the U.S. and Canada. Monroe's middle market lending platform provides debt financing to businesses, special situation borrowers, and private equity sponsors. Investment types include cash flow, enterprise value and asset-based loans; unitranche financings; and equity co-investments. Monroe is committed to being a value-added and user-friendly partner to business owners, senior management, and private equity and independent sponsors.



2018 BEST U.S. DIRECT LENDING FUND of the YEAR



2018 LOWER MID-MARKET LENDER of the YEAR, AMERICAS



2018 LENDER of the YEAR



2018 SMALL MIDDLE MARKETS LENDER of the YEAR, AMERICAS



2015 SMALL BUSINESS INVESTMENT COMPANY (SBIC) of the YEAR