



LEADER IN MIDDLE MARKET SPECIALTY FINANCE

INVESTMENT CRITERIA

- Ability to underwrite facilities from \$20 to \$300 million
- In-house credit and analytics
- Proprietary sourcing channel
- Current or near term cash-flow characteristics in liquid or illiquid assets
- U.S. focus with foreign capabilities

TRANSACTION TYPES

- Directly originated asset pool loans: revolving, senior, and junior structures
- Selective operating company loans and equity investments
- Warehouse and securitization structures
- Opportunistic portfolio purchases

SECTOR FOCUS

- Litigation finance
 - Commercial
 - Pre-settlement
 - Attorney Loans
 - Mass Tort
- Small business lending and leasing
- Commercial and residential real estate specialty finance
- Royalty streams
- Trade finance
- Consumer finance

TARGET INVESTMENT/ PARTNERS

- Financial technology companies
- Specialty finance companies
- Private equity and venture capital firms
- Law firms
- Lending platforms
- Asset managers and funds
- Selective de novo joint ventures
- Real estate funds

With over 1,650 transactions completed and more than \$30 billion in financings for middle market clients in the U.S., Canada, Europe, Australia, and others, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2021 BEST U.S. DIRECT LENDING FUND of the YEAR



2022 SMALL MID-MARKET LENDER of the YEAR, U.S.A.



2020 PRIVATE CREDIT STRATEGY of the YEAR



2021 LOWER MID-MARKET LENDER of the YEAR, AMERICAS



2018 LENDER of the YEAR

2021 SENIOR LENDER of the YEAR

Chicago • Atlanta • Boston • Los Angeles • Miami • Naples • New York • San Francisco • Seoul

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SPECIALTY FINANCE

SPECIALTY FINANCE TEAM

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AUD 500,000,000
Senior Credit Facility
was provided to support the investment in



Agent

\$150,000,000
Senior Credit Facility
was provided to support the acquisition of

W3 Real Estate Debt Fund

Agent

\$85,000,000
Senior Credit Facility
was provided to support the investment in



Co-Lender

\$30,000,000
Senior Credit Facility
was provided to support the investment in



by



Further Global

Agent

\$325,000,000
Senior Credit Facility
was provided to support the merger with Eco-Site



Monroe invested with partners:




Administrative Agent

\$125,000,000
Senior Credit Facility
was provided to support the investment in



by



Agent

Undisclosed
Senior Credit Facility
was provided to support the investment in



Agent

Undisclosed
Bridge Loan
was provided to support the growth of



Agent

\$100,000,000
Senior Credit Facility
was provided to support the acquisition and future growth of



a portfolio company of



Agent

\$100,000,000
Senior Credit Facility
was provided to support the growth strategy of



Agent

Undisclosed
Bridge Loan
was provided to support the acquisition of

Shields Land Company of Georgia

by

North Central Industries

Agent

Undisclosed
Unitranche Credit Facility
was provided to support the acquisition of



by



Agent

\$27,500,000
Senior Credit Facility
was provided to support the acquisition of



by



Agent

\$50,000,000
Senior Credit Facility
was provided to support the future growth of



Agent

Undisclosed
Senior Credit Facility
was provided to support the recapitalization of

Town Mortgage Corporation

by

American Community Homes, Inc

Agent