



MONROE CAPITAL

LEADER IN MIDDLE MARKET FINANCE

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Unitranche financings
- Recurring revenue loans
- SaaS financing
- Club and syndicated transactions
- Asset backed loans
- Equity co-investments
- Special purpose acquisition companies (SPACs)

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Specialty finance
- Special situations
- Opportunistic finance

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

INDUSTRY FOCUS

Our team has experience across many industry verticals, including specialization in:

- Business services
- Healthcare
- Software & technology
- Media
- Specialty finance
- Distribution
- Manufacturing
- Consumer goods

With over 1,700 transactions completed and more than \$33.0 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2022 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS

2022 CLO MANAGER of the
YEAR, AMERICAS



2022 BEST PERFORMANCE in
PRIVATE DEBT – MID-CAP,
KOREA



2022 SMALL MIDDLE
MARKETS LENDER of the
YEAR, in the AMERICAS










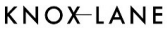






























2021 BEST U.S. DIRECT
LENDING FUND of the YEAR



2020 PRIVATE CREDIT
STRATEGY of the YEAR

RECENT TRANSACTIONS

<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent & Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the continued growth of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>Peter Chernin's The North Road Company</p> <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>
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