



# MONROE CAPITAL



## — LEADER IN MIDDLE MARKET HEALTHCARE FINANCE —

### INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

### INVESTMENT PRODUCTS

- Cash flow and enterprise value based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

### TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations

### TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

### SEGMENTS OF INTEREST

- Facility or home based services
- Provider practice management
- Pharmaceutical products and services
- Payor and provider outsourcing
- Medical staffing
- Niche medical products and equipment
- Specialty distribution
- Healthcare information technology
- Animal health

With over 1,650 transactions completed and more than \$30 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



**2021** BEST U.S. DIRECT  
LENDING FUND of the YEAR



**2022** SMALL MID-MARKET  
LENDER of the YEAR, U.S.A.



**2020** PRIVATE CREDIT  
STRATEGY of the YEAR



**2021** LOWER MID-MARKET  
LENDER of the YEAR, AMERICAS



**2018** LENDER  
of the YEAR















**2021** SENIOR LENDER of  
the YEAR

## HEALTHCARE FINANCE

### CONTACT

Matthew Evans  
 Managing Director, Head of Healthcare Finance  
 (312) 568-7806  
 mevans@monroecap.com

Tommy Ryan  
 Managing Director  
 (312) 598-8355  
 tryan@monroecap.com

<p>Undisclosed Senior Credit Facility  <i>was provided to support the acquisition</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility  <i>was provided to support the add-on acquisition</i></p>  <p>by</p> <p>General Atlantic,        The Pritzker Organization,        and Denali Growth Partners</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility  <i>was provided to support the acquisition of</i></p>   <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility  <i>was provided to support the recapitalization of</i></p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility  <i>was provided to support the refinancing of</i></p>  <p>by</p>   <p>Agent</p>	<p>Undisclosed Senior Credit Facility  <i>was provided to support the refinancing of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$120,000,000 Senior Credit Facility  <i>was provided to support the recapitalization of</i></p> <p>Infusion Therapy Business</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility  <i>was provided to support the investment in and strategic combination with Arteric</i></p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility &amp; Equity Co-Investment  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Co-Syndication Agent</p>	<p>Undisclosed Senior Credit Facility &amp; Equity Co-Investment  <i>was provided to support the acquisition and recapitalization of</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p>  <p>by</p>  <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Joint Lead Arranger &amp; Bookrunner</p>
<p>Undisclosed Senior Credit Facility  <i>was provided to support the partnership of</i></p>   <p>by</p>  <p>Agent</p>	<p>\$72,500,000 Senior Credit Facility  <i>was provided to support the acquisition of</i></p> <p>Niche Pharmacy Services Business</p> <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$32,700,000 Senior Credit Facility &amp; Equity Co-Investment  <i>was provided to support the recapitalization of</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility  <i>was provided to support the future growth of</i></p>  <p>Agent</p>	<p>\$26,300,000 Senior Credit Facility  <i>was provided to refinance the existing debt facility and support and acquisition for</i></p>  <p>a portfolio company of</p>  <p>Agent</p>