



MONROE CAPITAL



— LEADER IN MIDDLE MARKET HEALTHCARE FINANCE —

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

SEGMENTS OF INTEREST

- Facility or home based services
- Provider practice management
- Pharmaceutical products and services
- Payor and provider outsourcing
- Medical staffing
- Niche medical products and equipment
- Specialty distribution
- Healthcare information technology
- Animal health

With over 1,500 transactions completed and more than \$25 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2020 BEST U.S. DIRECT
LENDING FUND of the YEAR



2021 MID-MARKET LENDER of
the YEAR, U.S.A.



2020 PRIVATE CREDIT
STRATEGY of the YEAR



2020 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS

2020 LENDER of the YEAR

2020 CLO MANAGER of the
YEAR



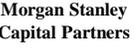
2018 LENDER
of the YEAR

HEALTHCARE FINANCE

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<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>   <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the recapitalization of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the refinancing of</p>  <p>by</p>   <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the refinancing of</p>  <p>by</p>  <p>Agent</p>
<p>\$120,000,000 Senior Credit Facility was provided to support the recapitalization of</p> <p>Infusion Therapy Business</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the investment in and strategic combination with Arteric</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p>  <p>Co-Syndication Agent</p>
<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition and recapitalization of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Joint Lead Arranger & Bookrunner</p>	<p>Undisclosed Senior Credit Facility was provided to support the partnership of</p>   <p>by</p>  <p>Agent</p>	<p>\$72,500,000 Senior Credit Facility was provided to support the acquisition of</p> <p>Niche Pharmacy Services Business</p> <p>by</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>\$32,700,000 Senior Credit Facility & Equity Co-Investment was provided to support the recapitalization of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the future growth of</p>  <p>Agent</p>	<p>\$26,300,000 Senior Credit Facility was provided to refinance the existing debt facility and support and acquisition for</p>  <p>a portfolio company of</p>  <p>Agent</p>	<p>\$125,000,000 Senior Credit Facility was provided to support the recapitalization and a minority investment of a</p> <p>Healthcare Services Company</p> <p>a portfolio company of</p>  <p>Agent</p>	<p>Undisclosed Unitranche Credit Facility was provided to support the future growth of</p>  <p>by</p>  <p>Agent</p>