



MONROE CAPITAL



CAPITAL MARKETS SOLUTIONS

PARTNERING WITH LENDERS IN MIDDLE MARKET TRANSACTIONS

CLUB INVESTMENT CHARACTERISTICS

- Middle market companies with \$3 million - \$100 million EBITDA
- Headquartered in the U.S. or Canada
- Diversified industries
- Partner with private equity sponsors, family-owned businesses, entrepreneurs, independent sponsors

CLUB TRANSACTIONS COMPLETED

- Since 2016, closed over \$750+ million in financing volume across 40+ transaction
- Partnered with 25+ agents

SYNDICATION CAPABILITIES

- Expanded capital markets team with the ability to bring in quality parties both as first out or pari passu

MONROE CAPITAL ADVANTAGE

- “One-Stop” Debt provider & club arranger
- Hold capabilities of up to \$150 million
- Lower middle market and traditional middle market expertise
- Preferable economics

ABOUT MONROE CAPITAL

- With over 1,200 transactions completed and more than \$8 billion in financings for middle market clients in the U.S. and Canada, Monroe prides itself on its flexible investment approach and its ability to close and fund transactions quickly.

CAPITAL MARKETS TEAM

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2016 LENDER FIRM
of the YEAR



2017 SMALL MIDDLE MARKETS
LENDER of the YEAR, AMERICAS



2017 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS



2015 SMALL BUSINESS INVESTMENT
COMPANY (SBIC) of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston • Dallas

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